



Announcement Summary

Entity name

OMEGA OIL & GAS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 25, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OMA	ORDINARY FULLY PAID	4,900,000	25/10/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OMEGA OIL & GAS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

45644588787

### 1.3 ASX issuer code

OMA

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

25/10/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

OMAAC : OPTION EXPIRING 21-OCT-2024 RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

OMA : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

4,900,000

**The first date the options were exercised or other +convertible securities were converted**

21/10/2024

**The last date the options were exercised or other +convertible securities were converted**

21/10/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

25/10/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

4,900,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.30000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Section 4.2  
OMAAAC : OPTION EXPIRING 21-OCT-2024 RESTRICTED = 0, being 8,719,950 - 8,719,950 (further to App 3G released prior to this form)



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OMA : ORDINARY FULLY PAID	291,346,956

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OMAAG : OPTION EXPIRING 09-NOV-2025 EX \$0.30	10,000,000
OMAAD : OPTION EXPIRING 21-OCT-2026 RESTRICTED	550,000
OMAAC : OPTION EXPIRING 21-OCT-2024 RESTRICTED	8,719,950
OMAAAB : OPTION EXPIRING 21-OCT-2025 RESTRICTED	550,000
OMAAA : ORDINARY FULLY PAID RESTRICTED	10,604,837
OMAAE : OPTION EXPIRING 21-OCT-2027 RESTRICTED	550,000