

29 October 2024

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Refinancing of NSC wholesale notes

The Board of NAOS Small Cap Opportunities Company Limited ('Company') is pleased to advise that it will today commence an unsecured wholesale corporate note offering to professional and sophisticated investors in order to refinance the Company's existing wholesale notes due to mature on 3 December 2024. This includes an exchange offer to eligible holders of the existing wholesale notes.

Further information will be provided upon finalisation of the offer.

Authorised for release by the Board of NAOS Small Cap Opportunities Company Limited.