



Announcement Summary

Entity name
RENU ENERGY LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday October 29, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| RNE | ORDINARY FULLY PAID | 443,750,000 | 29/10/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RENU ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

55095006090

1.3 ASX issuer code

RNE

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 23-Sep-2024 15:11 | New - Proposed issue of securities - RNE | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 443,750,000 Loan Note Options at an exercise price of \$0.003. See below and the Company's 2 September 2024 announcement for further details.



Placement Details

RNE : ORDINARY FULLY PAID

29/10/2024

Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

443,750,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00080000

Any other information the entity wishes to provide about the +securities to be quoted

On 2 September 2024, the Company announced a Loan Note Placement of 355,000 Loan Notes at \$1.00 each that will become convertible into both ordinary shares at a conversion price of \$0.0008 and options on a 1:1 basis exercisable at \$0.003, both subject to shareholder approval under Listing Rule 7.1. The shareholder approval was obtained at a general meeting held on 24 October 2024. The Loan Notes have been converted into ordinary shares, resulting in the issue of 443,750,000 ordinary shares.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------------|---------------------------------------------|
| RNE : ORDINARY FULLY PAID | 1,332,328,446 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------------------|---------------------------------------------|
| RNEAD : OPTION EXPIRING 23-JAN-2027 EX \$0.0165 | 25,000,000 |
| RNEAC : OPTION EXPIRING 15-JAN-2027 EX \$0.0165 | 25,000,000 |