



Announcement Summary

Entity name

RENU ENERGY LIMITED

Date of this announcement

Tuesday October 29, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 29 OCTOBER 2027 EX \$0.003	443,750,000	29/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RENU ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

55095006090

1.3 ASX issuer code

RNE

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Sep-2024 15:11	New - Proposed issue of securities - RNE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

29/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

On 2 September 2024, the Company announced a Loan Note Placement of 355,000 Loan Notes at \$1.00 each that will become convertible into both ordinary shares at a conversion price of \$0.0008 and options on a 1:1 basis exercisable at \$0.003, both subject to shareholder approval under Listing Rule 7.1. Shareholder approval was obtained at a general meeting held on 24 October 2024. The Loan Notes have been converted into ordinary shares, resulting in the issue of 443,750,000 ordinary shares and 443,750,000 options.

Issue details

Number of +securities

443,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free options attaching to the Loan Notes described above. See the Company's 2 September 2024 announcement for further details.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 29 OCTOBER 2027 EX \$0.003

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://rne.irmau.com/site/pdf/6edcc81f-288d-4ce0-9993-642f525a58bc/Notice-of-General-MeetingProxy-Form.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00300000

Expiry date

29/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RNE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

443,750,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNE : ORDINARY FULLY PAID	888,578,446

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNEAD : OPTION EXPIRING 23-JAN-2027 EX \$0.0165	25,000,000
RNEAC : OPTION EXPIRING 15-JAN-2027 EX \$0.0165	25,000,000
New class - code to be confirmed : OPTIONS EXPIRING 29 OCTOBER 2027 EX \$0.003	443,750,000