

29 October 2024

## Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by ReNu Energy Limited (**ASX: RNE**) (**ReNu Energy**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 29 October 2024, in accordance with the Capital Raise<sup>1</sup> announced to the market on 2 September 2024 and following shareholder approval obtained at the general meeting held on 24 October 2024, ReNu Energy issued:

- 1 838,750,000 fully paid ordinary shares (comprising 443,750,000 Shares issued on conversion of the Loan Notes and 395,000,000 Shares issued under the Placement);
- 2 443,750,000 unlisted options issued on conversion of the Loan Notes. The unlisted options have an exercise price of \$0.003 and expire 3 years following their date of issue; and
- 3 209,687,500 unlisted options at an exercise price of \$0.003 expiring 3 years following their date of issue to the Lead Managers of the Capital Raise.

On 29 October 2024, ReNu Energy also issued 44,325,500 Performance Rights<sup>2</sup> in aggregate to Mr Greg Watson, Mr Boyd White and Ms Susan Oliver in lieu of cash based Director fees following shareholder approval at the general meeting held on 24 October 2024.

ReNu Energy advises that:

- 1 The abovementioned ordinary shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, ReNu Energy has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to ReNu Energy; and
  - (b) section 674 and 674A of the Corporations Act.

As of the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company with the exception of the fact that further to the cleansing notice lodged with the ASX on 8 October 2024 and 22 October 2024, ReNu Energy is continuing to actively seek opportunities to create shareholder value in the renewable and clean energy sector and is engaged in

<sup>1</sup> Capitalised terms have the meaning contained in the announcement to the market on 2 September 2024.

<sup>2</sup> Capitalised terms have the meaning contained in the Notice of General Meeting announced to the market on 23 September 2024

discussions with a party in relation to a strategic acquisition. The discussions follow market feedback over the last 12-18 months, and ReNu Energy's financial position, project funding requirements, and Board and Executive changes announced on 2 September 2024. There is no certainty or assurance that this discussion will result in any binding transaction. A further announcement will be made if discussions are completed and result in a binding agreement.

This notice has been authorised for release to the ASX by the Managing Director and Company Secretary. For more information please contact:

**Greg Watson**  
Managing Director  
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