



30 October 2024

Dear Shareholder

## **OAR RESOURCES LIMITED – ANNUAL GENERAL MEETING**

**Oar Resources Limited (ASX: OAR) (“OAR” or “the Company”)** advises that it will hold its Annual General Meeting of Shareholders (“**Meeting**”) on Friday, 29 November 2024 at 11:30am (AWST) at Unit 3, 32 Harrogate Street, West Leederville, Western Australia 6007.

In accordance with the Corporations Act 2001 (Cth), the Company will not be dispatching physical copies of the Notice of Annual General Meeting (**Notice**) unless individual shareholders have made a valid election to receive documents in hard copy. A copy of the Meeting materials can be viewed and downloaded online as follows:

- You can access the Meeting materials online at the company’s website <https://oarresources.com.au/investor-centre/asx-announcements>
- A complete copy of the Meeting materials has been posted to the Company’s ASX platform at [www.asx.com.au](http://www.asx.com.au) under the Company’s ASX code “OAR”.
- If you have provided an email address and have elected to receive electronic communication from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the Meeting materials and the voting instruction form.

The Company intends to hold a physical meeting. The Company will notify any changes to this by way of announcement on ASX and the details will also be made available on our website. Shareholders who cannot physically attend the meeting are encouraged to vote by lodging the attached proxy form.

Whilst the Company will provide an opportunity for shareholders to ask questions at the Meeting. Shareholders are encouraged to submit questions in advance of the Meeting by emailing the questions to [info@oarresources.com.au](mailto:info@oarresources.com.au) by 11:30am (AWST) on 27 November 2024, as this will provide management with the best opportunity to prepare answers.

The Meeting materials are important and should be read in their entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours faithfully

**Yugi Gouw**  
**Company Secretary**

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**OAR RESOURCES LIMITED**  
**ACN 009 118 861**  
**NOTICE OF ANNUAL GENERAL MEETING**

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Notice is given that the Meeting will be held at:

**TIME:** 11.30 AM WST  
**DATE:** 29 November 2024  
**PLACE:** Unit 3, 32 Harrogate Street,  
West Leederville WA 6007

***The business of the Meeting affects your shareholding and your vote is important.***

***This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.***

***The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 11.30 AM WST on 27 November 2024.***

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## BUSINESS OF THE MEETING

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### AGENDA

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#### 1. FINANCIAL STATEMENTS AND REPORTS

To receive and consider the annual financial report of the Company for the financial year ended 30 June 2024 together with the declaration of the Directors, the Director's report, the Remuneration Report and the auditor's report.

#### 2. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **non-binding resolution**:

*"That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's annual financial report for the financial year ended 30 June 2024."*

**Note: the vote on this Resolution is advisory only and does not bind the Directors or the Company.**

#### 3. RESOLUTION 2 – ELECTION OF CHRISTOPHER WIENER

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purpose of clause 7.2 of the Constitution, Listing Rule 14.4 and for all other purposes, Christopher Wiener, a Director who was appointed as an additional Director on 8 October 2024, retires, and being eligible, is elected as a Director."*

#### 4. RESOLUTION 3 – RE-ELECTION OF ANTHONY GREENAWAY

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purpose of clause 7.2 of the Constitution, and for all other purposes, Anthony Greenaway, a Director, retires by rotation, and being eligible, is re-elected as a Director."*

#### 5. RESOLUTION 4 – APPROVAL OF 7.1A MANDATE

To consider and, if thought fit, to pass the following resolution as a **special resolution**:

*"That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue up to that number of equity securities equal to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement."*

#### 6. RESOLUTION 5 – APPROVAL TO ISSUE OPTIONS TO GBA CAPITAL PTY LTD

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 200,000,000 Options (on a pre-Consolidation basis) to GBA Capital Pty Ltd (or its nominee/s) on the terms and conditions set out in the Explanatory Statement."*

#### 7. RESOLUTION 6 – APPROVAL TO ISSUE OPTIONS TO JANE MORGAN MANAGEMENT PTY LTD

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 1,000,000 Options (on a pre-Consolidation basis) to Jane*

*Morgan Management Pty Ltd (or its nominee/s) on the terms and conditions set out in the Explanatory Statement."*

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**8. RESOLUTION 7 – APPROVAL TO ISSUE OF SHARES TO RELATED PARTY – CHRISTOPHER GALE, IN LIEU OF DIRECTORS' FEES**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of section 195(4) of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 16,500,000 Shares (on a pre-Consolidation basis) to Christopher Gale (or their nominee) on the terms and conditions set out in the Explanatory Statement."*

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**9. RESOLUTION 8 – APPROVAL TO ISSUE OF SHARES TO RELATED PARTY – DAVID VILENSKY, IN LIEU OF DIRECTORS' FEES**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of section 195(4) of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 12,500,000 Shares (on a pre-Consolidation basis) to David Vilensky (or their nominee) on the terms and conditions set out in the Explanatory Statement."*

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**10. RESOLUTION 9 – APPROVAL TO ISSUE OF SHARES TO RELATED PARTY – ANTHONY GREENAWAY, IN LIEU OF DIRECTORS' FEES**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of section 195(4) of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 17,500,000 Shares (on a pre-Consolidation basis) to Anthony Greenaway (or their nominee) on the terms and conditions set out in the Explanatory Statement."*

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**11. RESOLUTION 10 – APPROVAL TO ISSUE SHARES TO CPS CAPITAL PTY LTD**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 18,000,000 Shares (on a pre-Consolidation basis) to CPS Capital Pty Ltd (or its nominee/s) on the terms and conditions set out in the Explanatory Statement."*

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**12. RESOLUTION 11 – APPROVAL TO ISSUE SHARES TO JANE MORGAN MANAGEMENT PTY LTD**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 10,725,000 Shares (on a pre-Consolidation basis) to Jane Morgan Management Pty Ltd (or its nominee/s) on the terms and conditions set out in the Explanatory Statement."*

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**13. RESOLUTION 12 – APPROVAL TO ISSUE SHARES TO MARKET BULL PTY LTD**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 5,866,660 Shares (on a pre-Consolidation basis) to Market Bull Pty Ltd (or its nominee/s) on the terms and conditions set out in the Explanatory Statement."*

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**14. RESOLUTION 13 – APPROVAL TO ISSUE SHARES TO CORPCLOUD PTY LTD**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 3,507,800 Shares (on a pre-Consolidation basis) to CorpCloud Pty Ltd (or its nominee/s) on the terms and conditions set out in the Explanatory Statement."*

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**15. RESOLUTION 14 – APPROVAL TO ISSUE SHARES TO LEANDRO GOBBO**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 25,000,000 Shares (on a pre-Consolidation basis) to Leandro Gobbo (or its nominee/s) on the terms and conditions set out in the Explanatory Statement."*

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**16. RESOLUTION 15 – APPROVAL TO ISSUE FUTURE CAPITAL RAISING SHARES**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 500,000,000 Shares (on a pre-Consolidation basis) on the terms and conditions set out in the Explanatory Statement."*

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**17. RESOLUTION 16 – CONSOLIDATION OF CAPITAL**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, pursuant to section 254H of the Corporations Act and for all other purposes, Shareholders approve the consolidation of the issued capital of the Company on the basis that:*

- (a) every 20 Shares be consolidated into 1 Share;*
- (b) every 20 Options be consolidated into 1 Option;*
- (c) every 20 Performance Rights be consolidated into 1 Performance Right;*
- (d) every 20 Convertible Notes be consolidated into 1 Convertible Note; and*
- (e) every 20 Retention Rights be consolidated into 1 Retention Right;*

*with fractional entitlements rounded up to the nearest whole Security."*

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**18. RESOLUTION 17 – AMENDMENT TO CONSTITUTION**

To consider and, if thought fit, to pass the following resolution as a **special resolution**:

*"That, for the purposes of section 136(2) and section 648G of the Corporations Act and for all other purposes, approval is given for the Company to amend its Constitution to allow for wholly virtual meetings to be held and to re-insert the proportional takeover provisions."*

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**19. RESOLUTION 18 – CHANGE OF COMPANY NAME**

To consider and, if thought fit, to pass the following resolution as a **special resolution**:

*"That, for the purposes of section 157(1)(a) of the Corporations Act and for all other purposes, approval is given for the name of the Company to be changed to Core Energy Minerals Ltd."*

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**Dated: 30 October 2024**

## Voting Prohibition Statements

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| <b>Resolution 1– Adoption of Remuneration Report</b>  | <p>A vote on this Resolution must not be cast (in any capacity) by or on behalf of either of the following persons:</p> <ul style="list-style-type: none"> <li>(a) a member of the Key Management Personnel, details of whose remuneration are included in the Remuneration Report; or</li> <li>(b) a Closely Related Party of such a member.</li> </ul> <p>However, a person (the <b>voter</b>) described above may cast a vote on this Resolution as a proxy if the vote is not cast on behalf of a person described above and either:</p> <ul style="list-style-type: none"> <li>(a) the voter is appointed as a proxy by writing that specifies the way the proxy is to vote on this Resolution; or</li> <li>(b) the voter is the Chair and the appointment of the Chair as proxy: <ul style="list-style-type: none"> <li>(i) does not specify the way the proxy is to vote on this Resolution; and</li> <li>(ii) expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.</li> </ul> </li> </ul> |
| <b>Resolution 7 – Approval for issue of Shares to related party in lieu of remuneration – Christopher Gale</b>  | <p>In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:</p> <ul style="list-style-type: none"> <li>(a) the proxy is either: <ul style="list-style-type: none"> <li>(i) a member of the Key Management Personnel; or</li> <li>(ii) a Closely Related Party of such a member; and</li> </ul> </li> <li>(b) the appointment does not specify the way the proxy is to vote on this Resolution.</li> </ul> <p>However, the above prohibition does not apply if:</p> <ul style="list-style-type: none"> <li>(a) the proxy is the Chair; and</li> <li>(b) the appointment expressly authorises the Chair to exercise the proxy, even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.</li> </ul>  |
| <b>Resolution 8 – Approval for issue of Shares to related party in lieu of remuneration – David Vilensky</b>    | <p>In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:</p> <ul style="list-style-type: none"> <li>(a) the proxy is either: <ul style="list-style-type: none"> <li>(i) a member of the Key Management Personnel; or</li> <li>(ii) a Closely Related Party of such a member; and</li> </ul> </li> <li>(b) the appointment does not specify the way the proxy is to vote on this Resolution.</li> </ul> <p>However, the above prohibition does not apply if:</p> <ul style="list-style-type: none"> <li>(a) the proxy is the Chair; and</li> <li>(b) the appointment expressly authorises the Chair to exercise the proxy, even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.</li> </ul>  |
| <b>Resolution 9 – Approval for issue of Shares to related party in lieu of remuneration – Anthony Greenaway</b> | <p>In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:</p> <ul style="list-style-type: none"> <li>(a) the proxy is either: <ul style="list-style-type: none"> <li>(i) a member of the Key Management Personnel; or</li> <li>(ii) a Closely Related Party of such a member; and</li> </ul> </li> <li>(b) the appointment does not specify the way the proxy is to vote on this Resolution.</li> </ul> <p>However, the above prohibition does not apply if:</p> <ul style="list-style-type: none"> <li>(a) the proxy is the Chair; and</li> <li>(b) the appointment expressly authorises the Chair to exercise the proxy, even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.</li> </ul>  |

## Voting Exclusion Statements

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution set out below by or on behalf of the following persons:

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| <b>Resolution 5 – Issue of Options to GBA Capital Pty Ltd</b>  | GBA Capital Pty Ltd (or its nominee/s) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).            |
| <b>Resolution 6– approval to issue Options to Jane Morgan Management Pty Ltd</b>                               | Jane Morgan Management Pty Ltd (or its nominee/s) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons). |
| <b>Resolution 7 – Approval for issue of Shares to related party in lieu of remuneration – Christopher Gale</b> | Christopher Gale (or their nominee) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.  |

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| <b>Resolution 8– Approval for issue of Shares to related party in lieu of remuneration – David Vilensky</b>     | David Vilensky (or their nominee) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.  |
| <b>Resolution 9 – Approval for issue of Shares to related party in lieu of remuneration – Anthony Greenaway</b> | Anthony Greenaway (or their nominee) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.   |
| <b>Resolution 10 – approval to issue Shares to CPS Capital Pty Ltd</b>  | CPS Capital Pty Ltd (or its nominee/s) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).            |
| <b>Resolution 11 – approval to issue Shares to Jane Morgan Management Pty Ltd</b>                               | Jane Morgan Management Pty Ltd (or its nominee/s) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons). |
| <b>Resolution 12 – approval to issue Shares to Market Bull Pty Ltd</b>  | Market Bull Pty Ltd (or its nominee/s) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).            |
| <b>Resolution 13 – approval to issue Shares to Corp Cloud Pty Ltd</b>   | CorpCloud Pty Ltd (or its nominee/s) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).              |
| <b>Resolution 14 – approval to issue Shares to Leandro Gobbo</b>  | Leandro Gobbo (or its nominee/s) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).                  |
| <b>Resolution 15– approval to issue future capital raising Shares</b>   | A person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).  |

However, this does not apply to a vote cast in favour of the Resolution by:

- (a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

### **Voting by proxy**

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

#### **Voting in person**

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To vote in person, attend the Meeting at the time, date and place set out above.

***Should you wish to discuss the matters in this Notice please do not hesitate to contact the Company Secretary on +61 8 6117 4797.***



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## EXPLANATORY STATEMENT

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This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

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### 1. FINANCIAL STATEMENTS AND REPORTS

In accordance with the Corporations Act, the business of the Meeting will include receipt and consideration of the annual financial report of the Company for the financial year ended 30 June 2024 together with the declaration of the Directors, the Directors' report, the Remuneration Report and the auditor's report.

The Company will not provide a hard copy of the Company's annual financial report to Shareholders unless specifically requested to do so. The Company's annual financial report is available on its website at <https://oarresources.com.au/>.

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### 2. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

#### 2.1 General

The Corporations Act requires that at a listed company's annual general meeting, a resolution that the remuneration report to be adopted must be put to the shareholders. However, such a resolution is advisory only and does not bind the company or the directors of the company.

The remuneration report sets out the company's remuneration arrangements for the directors and senior management of the company. The remuneration report is part of the directors' report contained in the annual financial report of the company for a financial year.

The chair of the meeting must allow a reasonable opportunity for its shareholders to ask questions about or make comments on the remuneration report at the annual general meeting.

#### 2.2 Voting consequences

A company is required to put to its shareholders a resolution proposing the calling of another meeting of shareholders to consider the appointment of directors of the company (**Spill Resolution**) if, at consecutive annual general meetings, at least 25% of the votes cast on a remuneration report resolution are voted against adoption of the remuneration report and at the first of those annual general meetings a Spill Resolution was not put to vote. If required, the Spill Resolution must be put to vote at the second of those annual general meetings.

If more than 50% of votes cast are in favour of the Spill Resolution, the company must convene a shareholder meeting (**Spill Meeting**) within 90 days of the second annual general meeting.

All of the directors of the company who were in office when the directors' report (as included in the company's annual financial report for the most recent financial year) was approved, other than the managing director of the company, will cease to hold office immediately before the end of the Spill Meeting but may stand for re-election at the Spill Meeting.

Following the Spill Meeting those persons whose election or re-election as directors of the company is approved will be the directors of the company.

#### 2.3 Previous voting results

At the Company's previous annual general meeting the votes cast against the remuneration report considered at that annual general meeting were less than 25%. Accordingly, the Spill Resolution is not relevant for this Meeting.

### 3. RESOLUTION 2 – ELECTION OF CHRISTOPHER WIENER

#### 3.1 General

The Constitution allows the Directors to appoint at any time a person to be a Director either to fill a casual vacancy or as an addition to the existing Directors, but only where the total number of Directors does not at any time exceed the maximum number specified by the Constitution.

Pursuant to the Constitution and Listing Rule 14.4, any Director so appointed holds office only until the next annual general meeting and is then eligible for election by Shareholders but shall not be taken into account in determining the Directors who are to retire by rotation (if any) at that meeting.

Christopher Wiener, having been appointed by other Directors on 8 October 2024 in accordance with the Constitution, will retire in accordance with the Constitution and Listing Rule 14.4 and being eligible, seeks election from Shareholders.

Further information in relation to Christopher Wiener is set out below.

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| <b>Qualifications, experience and other material directorships</b> | <p>Mr Wiener is a Chartered Accountant with extensive years of experience in corporate finance, specialising in equity capital markets and corporate advisory services to small and mid-cap listed resource and industrial companies. Mr Wiener graduated from the University of Notre Dame with Bachelor of Commerce, majoring in Finance and Accounting. He also holds a Graduate Diploma of Applied Corporate Governance from the Governance Institute of Australia.</p> <p>Mr Wiener is currently Portfolio Manager at Norfolk Capital Management and has previously held roles in the Corporate Finance departments of RM Capital, Lazarus Corporate Finance, GMP Securities and Deloitte.</p> |
| <b>Term of office</b>  | Christopher Wiener has served as a Director since 8 October 2024.   |
| <b>Independence</b>  | If re-elected, the Board considers that Christopher Wiener will be an independent Director.   |
| <b>Other material information</b>                                  | The Company conducts appropriate checks on the background and experience of candidates before their appointment to the Board. These include checks as to a person's experience, educational qualifications and character. The Company undertook such checks prior to the appointment of Christopher Wiener.   |
| <b>Board recommendation</b>  | Having received an acknowledgement from Christopher Wiener that they will have sufficient time to fulfil their responsibilities as a Director and having reviewed the performance of Christopher Wiener since their appointment to the Board and the skills, knowledge, experience and capabilities required by the Board, the Directors (other than Christopher Wiener) recommend that Shareholders vote in favour of this Resolution.   |

#### 3.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, Christopher Wiener will be elected to the Board as an independent Director.

If this Resolution is not passed, Christopher Wiener will not continue in their role as an independent Director. The Company may seek nominations or otherwise identify suitably qualified candidates to join the Company. As an additional consequence, this may detract from the Board and Company's ability to execute on its strategic vision.

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## 4. RESOLUTION 3 – RE-ELECTION OF ANTHONY GREENAWAY

### 4.1 General

The Constitution sets out the requirements for determining which Directors are to retire by rotation at an annual general meeting.

Anthony Greenaway, who has held office without re-election since 6 July 2022 and being eligible retires by rotation and seeks re-election.

Further information in relation to Anthony Greenaway is set out below.

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| <b>Qualifications, experience and other material directorships</b> | <p>Mr. Greenaway has been the Non-Executive Technical Director of the Company since February 2022, and was previously the Company's General Manager of Exploration. He is a senior geologist with over 25 years of international mining and exploration experience, covering operations in Australia, Brazil, Chile, Asia and Africa. Tony was responsible for the development of the Latin Resources lithium deposit in Minas Gerais, Brazil.</p> <p>Mr. Greenaway is a member of the Australasian Institute of Mining and Metallurgy and has a Bachelor of Science in Geology from Curtin University and Graduate Diploma in Education from the University of Western Australia.</p> |
| <b>Term of office</b>  | <p>Anthony Greenaway has served as a Director since 1 February 2022 and was last re-elected on 6 July 2022.</p>  |
| <b>Independence</b>  | <p>If re-elected, the Board does not consider that Anthony Greenaway will be an independent Director.</p>  |
| <b>Board recommendation</b>  | <p>Having received an acknowledgement from Anthony Greenaway that they will have sufficient time to fulfil their responsibilities as a Director and having reviewed the performance of Anthony Greenaway since their appointment to the Board and the skills, knowledge, experience and capabilities required by the Board, the Directors (other than Anthony Greenaway) recommend that Shareholders vote in favour of this Resolution.</p>  |

### 4.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, Anthony Greenaway will be re-elected to the Board as an executive Director.

If this Resolution is not passed, Anthony Greenaway will not continue in their role as an executive Director. The Company may seek nominations or otherwise identify suitably qualified candidates to join the Company. As an additional consequence, this may detract from the Board and Company's ability to execute on its strategic vision.

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## 5. RESOLUTION 4 – APPROVAL OF 7.1A MANDATE

### 5.1 General

This Resolution seeks Shareholder approval by way of special resolution for the Company to have the additional 10% placement capacity provided for in Listing Rule 7.1A to issue equity securities without Shareholder approval.

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

Under Listing Rule 7.1A, an Eligible Entity may seek shareholder approval by way of a special resolution passed at its annual general meeting to increase this 15% limit by an extra 10% to 25% (**7.1A Mandate**). The Company is an Eligible Entity.

## 5.2 Technical information required by Listing Rule 14.1A

For this Resolution to be passed, at least 75% of votes cast by Shareholders present and eligible to vote at the Meeting must be cast in favour of the Resolution.

If this Resolution is passed, the Company will be able to issue equity securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without any further Shareholder approval.

If this Resolution is not passed, the Company will not be able to access the additional 10% capacity to issue equity securities without Shareholder approval under Listing Rule 7.1A and will remain subject to the 15% limit on issuing equity securities without Shareholder approval set out in Listing Rule 7.1.

## 5.3 Technical information required by Listing Rule 7.3A

| REQUIRED INFORMATION                              | DETAILS   |
|---|---|
| <b>Period for which the 7.1A Mandate is valid</b> | <p>The 7.1A Mandate will commence on the date of the Meeting and expire on the first to occur of the following:</p> <ul style="list-style-type: none"><li>(a) the date that is 12 months after the date of this Meeting;</li><li>(b) the time and date of the Company's next annual general meeting; and</li><li>(c) the time and date of approval by Shareholders of any transaction under Listing Rule 11.1.2 (a significant change in the nature or scale of activities) or Listing Rule 11.2 (disposal of the main undertaking).</li></ul>  |
| <b>Minimum price</b>                              | <p>Any equity securities issued under the 7.1A Mandate must be in an existing quoted class of equity securities and be issued for cash consideration at a minimum price of 75% of the volume weighted average price of equity securities in that class, calculated over the 15 trading days on which trades in that class were recorded immediately before:</p> <ul style="list-style-type: none"><li>(a) the date on which the price at which the equity securities are to be issued is agreed by the entity and the recipient of the equity securities; or</li><li>(b) if the equity securities are not issued within 10 trading days of the date in paragraph (a) above, the date on which the equity securities are issued.</li></ul> |
| <b>Use of funds</b>                               | <p>The Company intends to use funds raised from issues of Equity Securities under the 7.1A Mandate for the acquisition of new resources, assets and investments (including expenses associated with such an acquisition), continued exploration expenditure on the Company's current assets/or projects (funds would then be used for project, feasibility studies and ongoing project administration), the development of the Company's current business and general working capital.</p>  |
| <b>Risk of economic and voting dilution</b>       | <p>Any issue of equity securities under the 7.1A Mandate will dilute the interests of Shareholders who do not receive any Shares under the issue.</p> <p>If this Resolution is approved by Shareholders and the Company issues the maximum number of equity securities available under the 7.1A Mandate, the economic and voting dilution of existing Shares would be as shown in the table below.</p>  |

| REQUIRED INFORMATION   | DETAILS   |              |             |              |  |  |  |  |             |  |  |         |         |         |              |             |              |              |  |  |                                 |                       |           |           |           |                                      |                       |           |           |             |                                       |                       |           |             |             |
|--|---|--------------|-------------|--------------|--|--|--|--|-------------|--|--|---------|---------|---------|--------------|-------------|--------------|--------------|--|--|---------------------------------|-----------------------|-----------|-----------|-----------|--------------------------------------|-----------------------|-----------|-----------|-------------|---------------------------------------|-----------------------|-----------|-------------|-------------|
|  | <p>The table below shows the dilution of existing Shareholders calculated in accordance with the formula outlined in Listing Rule 7.1A.2, on the basis of the closing market price of Shares and the number of equity securities on issue or proposed to be issued as at 18 October 2024.</p> <p>The table also shows the voting dilution impact where the number of Shares on issue (Variable A in the formula) changes and the economic dilution where there are changes in the issue price of Shares issued under the 7.1A Mandate.</p> <table><tr><th></th><th colspan="4">DILUTION</th></tr><tr><th rowspan="4">Number of Shares on Issue<br/><br/>(Variable A in Listing Rule 7.1A.2)</th><th rowspan="4">Shares issued<br/><br/>– 10% voting dilution</th><th colspan="3">Issue Price</th></tr><tr><th>\$0.001</th><th>\$0.002</th><th>\$0.003</th></tr><tr><th>50% decrease</th><th>Issue Price</th><th>50% increase</th></tr><tr><th colspan="3">Funds Raised</th></tr><tr><td>Current<br/>3,310,834,512 Shares</td><td>331,083,451<br/>Shares</td><td>\$331,083</td><td>\$662,167</td><td>\$993,250</td></tr><tr><td>50% increase<br/>4,966,251,768 Shares</td><td>496,625,176<br/>Shares</td><td>\$496,625</td><td>\$993,250</td><td>\$1,489,876</td></tr><tr><td>100% increase<br/>6,621,669,024 Shares</td><td>662,166,962<br/>Shares</td><td>\$662,167</td><td>\$1,324,334</td><td>\$1,986,501</td></tr></table> <p>*The number of Shares on issue (Variable A in the formula) could increase as a result of the issue of Shares that do not require Shareholder approval (such as under a pro-rata rights issue or scrip issued under a takeover offer) or that are issued with Shareholder approval under Listing Rule 7.1.</p> <p><b>The table above uses the following assumptions:</b></p> <ol style="list-style-type: none"><li>There are currently 3,310,834,512 Shares (on a pre-Consolidation basis) on issue as at the date of this Notice.</li><li>The issue price set out above is the closing market price of the Shares on the ASX on 18 October 2024 (being \$0.002) (<b>Issue Price</b>). The Issue Price at a 50% increase and 50% decrease are each rounded to three decimal places prior to the calculation of the funds raised.</li><li>The Company issues the maximum possible number of equity securities under the 7.1A Mandate.</li><li>The Company has not issued any equity securities in the 12 months prior to the Meeting that were not issued under an exception in Listing Rule 7.2 or with approval under Listing Rule 7.1.</li><li>The issue of equity securities under the 7.1A Mandate consists only of Shares. It is assumed that no Options are exercised into Shares before the date of issue of the equity securities. If the issue of equity securities includes quoted Options, it is assumed that those quoted Options are exercised into Shares for the purpose of calculating the voting dilution effect on existing Shareholders.</li><li>The calculations above do not show the dilution that any one particular Shareholder will be subject to. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.</li><li>This table does not set out any dilution pursuant to approvals under Listing Rule 7.1 unless otherwise disclosed.</li><li>The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.</li></ol> |              | DILUTION    |              |  |  | Number of Shares on Issue<br><br>(Variable A in Listing Rule 7.1A.2) | Shares issued<br><br>– 10% voting dilution | Issue Price |  |  | \$0.001 | \$0.002 | \$0.003 | 50% decrease | Issue Price | 50% increase | Funds Raised |  |  | Current<br>3,310,834,512 Shares | 331,083,451<br>Shares | \$331,083 | \$662,167 | \$993,250 | 50% increase<br>4,966,251,768 Shares | 496,625,176<br>Shares | \$496,625 | \$993,250 | \$1,489,876 | 100% increase<br>6,621,669,024 Shares | 662,166,962<br>Shares | \$662,167 | \$1,324,334 | \$1,986,501 |
|  | DILUTION  |              |             |              |  |  |  |  |             |  |  |         |         |         |              |             |              |              |  |  |                                 |                       |           |           |           |                                      |                       |           |           |             |                                       |                       |           |             |             |
| Number of Shares on Issue<br><br>(Variable A in Listing Rule 7.1A.2) | Shares issued<br><br>– 10% voting dilution  | Issue Price  |             |              |  |  |  |  |             |  |  |         |         |         |              |             |              |              |  |  |                                 |                       |           |           |           |                                      |                       |           |           |             |                                       |                       |           |             |             |
|  |   | \$0.001      | \$0.002     | \$0.003      |  |  |  |  |             |  |  |         |         |         |              |             |              |              |  |  |                                 |                       |           |           |           |                                      |                       |           |           |             |                                       |                       |           |             |             |
|  |   | 50% decrease | Issue Price | 50% increase |  |  |  |  |             |  |  |         |         |         |              |             |              |              |  |  |                                 |                       |           |           |           |                                      |                       |           |           |             |                                       |                       |           |             |             |
|  |   | Funds Raised |             |              |  |  |  |  |             |  |  |         |         |         |              |             |              |              |  |  |                                 |                       |           |           |           |                                      |                       |           |           |             |                                       |                       |           |             |             |
| Current<br>3,310,834,512 Shares                                      | 331,083,451<br>Shares   | \$331,083    | \$662,167   | \$993,250    |  |  |  |  |             |  |  |         |         |         |              |             |              |              |  |  |                                 |                       |           |           |           |                                      |                       |           |           |             |                                       |                       |           |             |             |
| 50% increase<br>4,966,251,768 Shares                                 | 496,625,176<br>Shares   | \$496,625    | \$993,250   | \$1,489,876  |  |  |  |  |             |  |  |         |         |         |              |             |              |              |  |  |                                 |                       |           |           |           |                                      |                       |           |           |             |                                       |                       |           |             |             |
| 100% increase<br>6,621,669,024 Shares                                | 662,166,962<br>Shares   | \$662,167    | \$1,324,334 | \$1,986,501  |  |  |  |  |             |  |  |         |         |         |              |             |              |              |  |  |                                 |                       |           |           |           |                                      |                       |           |           |             |                                       |                       |           |             |             |

| REQUIRED INFORMATION                                      | DETAILS  |                                      |   |   |                                 |
|---|--|--------------------------------------|---|---|---------------------------------|
|   | <p>9. The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 7.1A Mandate, based on that Shareholder's holding at the date of the Meeting.</p> <p>Shareholders should note that there is a risk that:</p> <p>(a) the market price for the Company's Shares may be significantly lower on the issue date than on the date of the Meeting; and</p> <p>(b) the Shares may be issued at a price that is at a discount to the market price for those Shares on the date of issue.</p>  |                                      |   |   |                                 |
| <p><b>Allocation policy under 7.1A Mandate</b></p>        | <p>The recipients of the equity securities to be issued under the 7.1A Mandate have not yet been determined. However, the recipients of equity securities could consist of current Shareholders or new investors (or both), none of whom will be related parties of the Company.</p> <p>The Company will determine the recipients at the time of the issue under the 7.1A Mandate, having regard to the following factors:</p> <p>(a) the purpose of the issue;</p> <p>(b) alternative methods for raising funds available to the Company at that time, including, but not limited to, an entitlement issue, share purchase plan, placement or other offer where existing Shareholders may participate;</p> <p>(c) the effect of the issue of the equity securities on the control of the Company;</p> <p>(d) the circumstances of the Company, including, but not limited to, the financial position and solvency of the Company;</p> <p>(e) prevailing market conditions; and</p> <p>(f) advice from corporate, financial and broking advisers (if applicable).</p>  |                                      |   |   |                                 |
| <p><b>Previous approval under Listing Rule 7.1A.2</b></p> | <p>The Company previously obtained approval from its Shareholders pursuant to Listing Rule 7.1A at its annual general meeting held on 30 November 2023 (<b>Previous Approval</b>).</p> <p>During the 12 month period preceding the date of the Meeting, being on and from 29 November 2023, the Company has issued 265,331,098 equity securities pursuant to the Previous Approval (<b>Previous Issue</b>), which represent approximately 9.30% of the total diluted number of Equity Securities on issue in the Company on 29 November 2023, which was 2,853,662,154 Equity Securities.</p> <p>The following information is provided in accordance with Listing Rule 7.3A.6(b) in respect of the Previous Issue:</p> <table border="1" data-bbox="678 1854 1406 2078"> <tr> <td data-bbox="678 1854 911 1966"><b>Date of Issue and Appendix 2A</b></td><td data-bbox="911 1854 1406 1966"> <p><b>Date of Issue:</b> 15 April 2024</p> <p><b>Date of Appendix 2A:</b> 15 April 2024</p> </td></tr> <tr> <td data-bbox="678 1966 911 2078"><b>Number and Class of Equity Securities Issued</b></td><td data-bbox="911 1966 1406 2078">265,331,087 Shares<sup>2</sup></td></tr> </table> | <b>Date of Issue and Appendix 2A</b> | <p><b>Date of Issue:</b> 15 April 2024</p> <p><b>Date of Appendix 2A:</b> 15 April 2024</p> | <b>Number and Class of Equity Securities Issued</b> | 265,331,087 Shares <sup>2</sup> |
| <b>Date of Issue and Appendix 2A</b>                      | <p><b>Date of Issue:</b> 15 April 2024</p> <p><b>Date of Appendix 2A:</b> 15 April 2024</p>  |                                      |   |   |                                 |
| <b>Number and Class of Equity Securities Issued</b>       | 265,331,087 Shares <sup>2</sup>  |                                      |   |   |                                 |

| REQUIRED INFORMATION              | DETAILS   |   |
|-----------------------------------|---|---|
|                                   | <b>Issue Price and discount to Market Price<sup>1</sup> (if any)</b>  | \$0.002 per Share (at a 0% discount to Market Price).   |
|                                   | <b>Recipients</b>   | <p>Professional and sophisticated investors as part of a placement announced on 5 April 2024. The placement participants were identified through a bookbuild process, which involved the Company's Lead Manager, CPS Capital Group Pty Ltd, seeking expressions of interest to participate in the placement from non-related parties of the Company.</p> <p>None of the participants in the placement were material investors that are required to be disclosed under ASX Guidance Note 21.</p> |
|                                   | <b>Total Cash Consideration and Use of Funds</b>  | <p><b>Amount raised:</b> \$530,662</p> <p><b>Amount spent:</b> \$530,662</p> <p><b>Use of funds:</b> develop the in-country exploration team in Namibia and Brazil, conduct surface scintillometer surveys, continue geological mapping and ongoing working capital.</p> <p><b>Amount remaining:</b> \$ Nil</p>   |
|                                   | <p><b>Notes:</b></p> <ol style="list-style-type: none"> <li>1. Market Price means the closing price of Shares on ASX (excluding special crossings, overnight sales and exchange traded option exercises). For the purposes of this table the discount is calculated on the Market Price on the last trading day on which a sale was recorded prior to the date of issue of the relevant Equity Securities.</li> <li>2. Fully paid ordinary shares in the capital of the Company, ASX Code:OAR (terms are set out in the Constitution).</li> </ol> |   |
| <b>Voting exclusion statement</b> | As at the date of this Notice, the Company is not proposing to make an issue of equity securities under Listing Rule 7.1A. Accordingly, a voting exclusion statement is not included in this Notice.  |   |

## 6. RESOLUTION 5 – APPROVAL TO ISSUE OPTIONS TO GBA CAPITAL PTY LTD

### 6.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of 200,000,000 Options (on a pre-Consolidation basis) in consideration for lead manager services provided by GBA Capital Pty Ltd (ACN 643 039 123) (**GBA Capital**).

A summary of Listing Rule 7.1 is set out in Section 5.1 above.

The proposed issue falls within exception 17 of Listing Rule 7.2. It therefore requires the approval of Shareholders under Listing Rule 7.1.

### 6.2 Lead Manager Mandate

The services by GBA Capital were performed under a lead manager mandate dated 8 October 2024 (**Lead Manager Mandate**), pursuant to which GBA Capital worked with the



Company to procure a short-term loan of \$750,000 to be advanced in a single drawdown by sophisticated and professional investors. Under the Lead Manager Mandate, GBA Capital agreed to refinance the loan via a future capital raise of over \$1.5 million.

The fees payable to GBA Capital under the Lead Manager Mandate consisted of:

- (a) 200,000,000 Options (on a pre-Consolidation basis), subject to shareholder approval (being the subject of this Resolution); and
- (b) a capital raising fee equal to 6% of the gross advance.

Pursuant to the Lead Manager Mandate, if GBA Capital secured firm commitments for the loan, GBA Capital was granted a first right of refusal for lead manager services over the Company's next capital raising.

The Lead Manager Mandate otherwise contained terms and conditions that were standard for an agreement of its nature.

### 6.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue. Technical information required by Listing Rule 7.3

| REQUIRED INFORMATION  | DETAILS   |
|---|---|
| <b>Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected</b> | GBA Capital (or its nominee/s)  |
| <b>Number of Securities and class to be issued</b>  | 200,000,000 Options will be issued (on a pre-Consolidation basis).  |
| <b>Terms of Securities</b>  | The Options will be issued on the terms and conditions set out in Schedule 1.   |
| <b>Date(s) on or by which the Securities will be issued</b>   | The Company expects to issue the Securities within 5 Business Days of the Meeting. In any event, the Company will not issue any Securities later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules). |
| <b>Price or other consideration the Company will receive for the Securities</b>   | The Options will be issued at a nil issue price, in consideration for lead manager services provided by GBA Capital.  |
| <b>Purpose of the issue, including the intended use of any funds raised by the issue</b>  | The purpose of the issue is to satisfy the Company's obligations under the Lead Manager Mandate with GBA Capital.   |
| <b>Summary of material terms of agreement to issue</b>  | The Options are being issued under the Lead Manager Mandate, a summary of the material terms of which is set out in Section 6.2   |
| <b>Voting exclusion statement</b>   | A voting exclusion statement applies to this Resolution.  |

## 7. RESOLUTION 6 – APPROVAL TO ISSUE OPTIONS TO JANE MORGAN MANAGEMENT PTY LTD

### 7.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of 1,000,000 Options (on a pre-Consolidation basis) in consideration for investor relations



and media services provided by Jane Morgan Management Pty Ltd (ACN 605 942 818) (JMM).

A summary of Listing Rule 7.1 is set out in Section 5.1 above.

The proposed issue falls within exception 17 of Listing Rule 7.2. It therefore requires the approval of Shareholders under Listing Rule 7.1.

## 7.2 Investor Relations Mandate

The services by JMM were performed under an investor relations mandate dated 17 April 2024 (**Investor Relations Mandate**), pursuant to which JMM provided investor and media relations services for the Company.

The fees payable to JMM under the Investor Relations Mandate included the issue of 1,000,000 Options (on a pre-Consolidation basis) (being the subject of this Resolution), that would be voluntarily escrowed for 12 months from the date of issue.

The Investor Relations Mandate otherwise contained terms and conditions that were standard for an agreement of its nature.

## 7.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue. Technical information required by Listing Rule 7.3

| REQUIRED INFORMATION  | DETAILS   |
|---|---|
| <b>Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected</b> | JMM (or its nominee/s)  |
| <b>Number of Securities and class to be issued</b>  | 1,000,000 Options will be issued (on a pre-Consolidation basis).  |
| <b>Terms of Securities</b>  | The Options will be issued on the terms and conditions set out in Schedule 1.   |
| <b>Date(s) on or by which the Securities will be issued</b>   | The Company expects to issue the Securities within 5 Business Days of the Meeting. In any event, the Company will not issue any Securities later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules). |
| <b>Price or other consideration the Company will receive for the Securities</b>   | The Options will be issued at a nil issue price, in consideration for investor relations services provided by JMM.  |
| <b>Purpose of the issue, including the intended use of any funds raised by the issue</b>  | The purpose of the issue is to satisfy the Company's obligations under the Investor Relations Mandate with JMM.   |
| <b>Summary of material terms of agreement to issue</b>  | The Options are being issued under the Investor Relations Mandate, a summary of the material terms of which is set out in Section 7.2.  |
| <b>Voting exclusion statement</b>   | A voting exclusion statement applies to this Resolution.  |

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## **8. RESOLUTIONS 7, 8 AND 9 – APPROVAL TO SHARES TO CHRISTOPHER GALE, DAVID VILENSKY AND ANTHONY GREENAWAY IN LIEU OF DIRECTORS' FEES**

### **8.1 General**

The Company has agreed, subject to obtaining Shareholder approval to issue Shares to Christopher Gale, David Vilensky and Anthony Greenaway (together, the **Related Parties**):

- (a) 16,500,000 Shares (on a pre-Consolidation basis) to Christopher Gale (or their nominee);
- (b) 12,500,000 Shares (on a pre-Consolidation basis) to David Vilensky (or their nominee); and
- (c) 17,500,000 Shares (on a pre-Consolidation basis) to Anthony Greenaway (or their nominee),

(together, the **Related Party Shares**), in lieu of directors' fees payable to the Related Parties as at 18 October 2024.

Resolutions 7, 8 and 9 seek Shareholder approval for the issue of the Related Party Shares.

### **8.2 Director Recommendation**

Each Director other than Christopher Wiener has a material personal interest in the outcome of Resolutions 7, 8 and 9 on the basis that each of the Related Parties (or their nominees) are to be issued Shares should Resolutions 7, 8 and 9 be passed. For this reason, the Related Parties do not believe that it is appropriate to make a recommendation on 7, 8 and 9 of this Notice.

Christopher Wiener believes that the issue of the Shares to the Related Parties is in line with Recommendation 8.2 of the 4th edition of the ASX Corporate Governance Council's Corporate Governance Principles and Recommendations. Mr Wiener recommends that Shareholders vote in favour of Resolutions 7, 8 and 9 for the reasons set out in Section 8.7. In forming his recommendation, Mr Wiener considered the experience of the Related Parties, the current market price of Shares and the current market standards and practices when determining the number of Shares to be issued to each of the Related Parties.

### **8.3 Chapter 2E of the Corporations Act**

For a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- (a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- (b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The issue of the Related Party Shares will result in the issue of Shares which constitutes giving a financial benefit. Christopher Gale, David Vilensky and Anthony Greenaway are related parties of the Company by virtue of being Directors.

The Directors (other than each Related Party who has a material personal interest in each relevant Resolution) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the grant of Related Party Shares because the agreement to issue the Related Party Shares in lieu of directors' fees payable to the Related Parties as at 18 October 2024 is considered reasonable remuneration in the circumstances and was negotiated on an arm's length basis.

### **8.4 Section 195(4) of the Corporations Act**

Section 195 of the Corporations Act provides that a director of a public company may not vote or be present during meetings of directors when matters in which that director holds a "material personal interest" are being considered, except in certain limited circumstances. Section 195(4) relevantly provides that if there are not enough directors to form a quorum for a directors meeting because of this restriction, one or more of the

directors may call a general meeting and the general meeting may pass a resolution to deal with the matter.

It might be argued (but it is neither conceded nor, indeed, is it thought by the Board to be the case) that all of the Directors comprising the Board except for Christopher Wiener have a material personal interest in the outcome of Resolutions 7, 8 and 9. If each does have such an interest, then a quorum could not be formed to consider the matters contemplated by Resolutions 7, 8 and 9 at Board level.

Accordingly, for the avoidance of any doubt, and for the purpose of transparency and best practice corporate governance, the Company also seeks Shareholder approval for Resolutions 7, 8 and 9 for the purposes of section 195(4) of the Corporations Act, and in reliance of the reasonable remuneration exception under section 211 of the Corporations Act, the Company will not seek Shareholder approval under Chapter 2E of the Corporations Act.

## 8.5 Listing Rule 10.11

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

- 10.11.1 a related party;
- 10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;
- 10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;
- 10.11.4 an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3; or
- 10.11.5 a person whose relationship with the company or a person referred to in Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,

unless it obtains the approval of its shareholders.

The issue falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

## 8.6 Technical information required by Listing Rule 14.1A

If Resolutions 7, 8 and 9 are passed, the Company will be able to proceed with the issue within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules). As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity.

If Resolutions 7, 8 and 9 are not passed, the Company will not be able to proceed with the issue and the Company will be required to pay the relevant Related Party an equivalent amount in cash.

Resolutions 7, 8 and 9 are independent of one another. If one or more of the Resolutions is not carried, and one or more of the other Resolutions are passed, then the Board may still proceed with the issue of the Related Party Shares to the Related Parties in respect of which the issue of Related Party Shares has been approved.

## 8.7 Technical Information required by Listing Rule 10.13

| REQUIRED INFORMATION                                 | DETAILS  |
|--|--|
| Name of the person to whom Securities will be issued | (a) Christopher Gale (or their nominee) pursuant to Resolution 7;<br>(b) David Vilensky (or their nominee) pursuant to Resolution 8; and |

| REQUIRED INFORMATION  | DETAILS   |  |  |               |   |  |                  |                       |                       |                |                       |                       |                   |                        |                       |
|---|---|--|--|---------------|---|--|------------------|-----------------------|-----------------------|----------------|-----------------------|-----------------------|-------------------|------------------------|-----------------------|
|   | (c) Anthony Greenaway (or their nominee) pursuant to Resolution 9.  |  |  |               |   |  |                  |                       |                       |                |                       |                       |                   |                        |                       |
| Categorisation under Listing Rule 10.11   | The Related Parties fall within the category set out in Listing Rule 10.11.1 as they are a related party of the Company by virtue of being a Directors.<br><br>Any nominee(s) of the recipient who receive Securities may constitute 'associates' for the purposes of Listing Rule 10.11.4.   |  |  |               |   |  |                  |                       |                       |                |                       |                       |                   |                        |                       |
| Number of Securities and class to be issued                                       | (a) 16,500,000 Shares (on a pre-Consolidation basis), with each Share valued at \$0.002 to Christopher Gale (or their nominee) pursuant to Resolution 7; and<br><br>(b) 12,500,000 Shares (on a pre-Consolidation basis), valued at \$0.002, to David Vilensky (or their nominee) pursuant to Resolution 8; and<br><br>(c) 17,500,000 Shares (on a pre-Consolidation basis), valued at \$0.002, to Anthony Greenaway (or their nominee) pursuant to Resolution 9,   |  |  |               |   |  |                  |                       |                       |                |                       |                       |                   |                        |                       |
| Terms of Securities   | The Related Party Shares will be fully paid ordinary shares in the capital of the Company and be issued on the same terms and conditions as the Company's existing fully paid ordinary shares.  |  |  |               |   |  |                  |                       |                       |                |                       |                       |                   |                        |                       |
| Date(s) on or by which the Securities will be issued                              | The Company expects to issue the Securities within 5 Business Days of the Meeting. In any event, the Company will not issue any Securities later than one month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).  |  |  |               |   |  |                  |                       |                       |                |                       |                       |                   |                        |                       |
| Price or other consideration the Company will receive for the Securities          | The Related Party Shares will be issued at a nil issue price.   |  |  |               |   |  |                  |                       |                       |                |                       |                       |                   |                        |                       |
| Purpose of the issue, including the intended use of any funds raised by the issue | The purpose of the issue is to issue the Related Party Shares in lieu of directors' fees payable to each of Christopher Gale, David Vilensky and Anthony Greenaway which remain outstanding for the period ending 31 October 2024.  |  |  |               |   |  |                  |                       |                       |                |                       |                       |                   |                        |                       |
| Remuneration package  | <div>The total remuneration package for each of the Related Parties in the previous financial year and the proposed total remuneration package for the current financial year are set out below:</div> <table><tr><th>RELATED PARTY</th><th>CURRENT FINANCIAL YEAR ENDED 30 JUNE 2025</th><th>PREVIOUS FINANCIAL YEAR ENDED 30 JUNE 2024</th></tr><tr><td>Christopher Gale</td><td>\$72,000<sup>1</sup></td><td>\$72,000<sup>4</sup></td></tr><tr><td>David Vilensky</td><td>\$60,000<sup>2</sup></td><td>\$60,000<sup>5</sup></td></tr><tr><td>Anthony Greenaway</td><td>\$110,000<sup>3</sup></td><td>\$60,000<sup>6</sup></td></tr></table> <div>Notes:<br/>1. Comprising Director's salary of \$72,000.</div> |  |  | RELATED PARTY | CURRENT FINANCIAL YEAR ENDED 30 JUNE 2025 | PREVIOUS FINANCIAL YEAR ENDED 30 JUNE 2024 | Christopher Gale | \$72,000 <sup>1</sup> | \$72,000 <sup>4</sup> | David Vilensky | \$60,000 <sup>2</sup> | \$60,000 <sup>5</sup> | Anthony Greenaway | \$110,000 <sup>3</sup> | \$60,000 <sup>6</sup> |
| RELATED PARTY   | CURRENT FINANCIAL YEAR ENDED 30 JUNE 2025   | PREVIOUS FINANCIAL YEAR ENDED 30 JUNE 2024 |  |               |   |  |                  |                       |                       |                |                       |                       |                   |                        |                       |
| Christopher Gale  | \$72,000 <sup>1</sup>   | \$72,000 <sup>4</sup>                      |  |               |   |  |                  |                       |                       |                |                       |                       |                   |                        |                       |
| David Vilensky  | \$60,000 <sup>2</sup>   | \$60,000 <sup>5</sup>                      |  |               |   |  |                  |                       |                       |                |                       |                       |                   |                        |                       |
| Anthony Greenaway   | \$110,000 <sup>3</sup>  | \$60,000 <sup>6</sup>                      |  |               |   |  |                  |                       |                       |                |                       |                       |                   |                        |                       |

| REQUIRED INFORMATION                                   | DETAILS   |
|--|---|
|  | 2. Comprising Director's salary of \$60,000.<br>3. Comprising Director's salary of \$110,000.<br>4. Comprising Director's salary of \$72,000.<br>5. Comprising Director's salary of \$60,000.<br>6. Comprising Director's salary of \$60,000. |
| <b>Summary of material terms of agreement to issue</b> | The Related Party Shares are not being issued under an agreement.   |
| <b>Voting exclusion statement</b>                      | A voting exclusion statement applies to each of these Resolutions.  |
| <b>Voting prohibition statement</b>                    | A voting prohibition statement applies to each of these Resolutions.  |

## 9. RESOLUTIONS 10 – 14 – APPROVAL TO ISSUE SHARES TO SERVICE PROVIDERS

### 9.1 General

Resolutions 10 to 14 seek Shareholder approval for the purposes of Listing Rule 7.1 for the issue of:

- (a) 18,000,000 Shares (on a pre-Consolidation basis) to CPS Capital Pty Ltd (or its nominee/s) in consideration for \$36,000 of fees owing to CPS Capital for corporate advisory Services (being the subject of Resolution 10);
- (b) 10,725,000 Shares (on a pre-Consolidation basis) to JMM (or its nominee/s) in consideration for \$21,450 of fees owing to JMM for investor relation services (being the subject of Resolution 11);
- (c) 5,866,660 Shares (on a pre-Consolidation basis) to the Market Bull Pty Ltd (or its nominee/s) in consideration for \$11,733 of fees owing to the Market Bull Pty Ltd for investor relation services (being the subject of Resolution 12);
- (d) 3,507,800 Shares (on a pre-Consolidation basis) to CorpCloud Pty Ltd (or its nominee/s) in consideration for \$7,015 of fees owing to CorpCloud Pty Ltd for Information Technology related services (being the subject of Resolution 13); and
- (e) 25,000,000 Shares (on a pre-Consolidation basis) to Leandro Gobbo (or its nominee/s) in consideration for \$50,000 of fees owing to Leandro Gobbo for legal and administration services in relation to the Company overseas subsidiary (being the subject of Resolution 14).

A summary of Listing Rule 7.1 is set out in Section 5.1 above.

The proposed issue does not fit within any of the exceptions set out in Listing Rule 7.2. While the issue does not exceed the 15% limit in Listing Rule 7.1 and can therefore be made without breaching that rule, the Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder approval pursuant to Listing Rule 7.1 so that it does not use up any of its 15% placement capacity under Listing Rule 7.1.

### 9.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the issue can still proceed but it will reduce, to that extent, the Company's capacity to issue equity securities without Shareholder approval under Listing Rule 7.1 for 12 months following the issue.

| REQUIRED INFORMATION  | DETAILS  |
|---|--|
| <b>Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected</b> | <p>(a) CPS Capital Pty Ltd (or its nominee/s) (being the subject of Resolution 10);</p> <p>(b) JMM (or its nominee/s) (being the subject of Resolution 11);</p> <p>(c) Market Bull Pty Ltd (or its nominee/s) (being the subject of Resolution 12);</p> <p>(d) CorpCloud Pty Ltd (or its nominee/s) (being the subject of Resolution 13); and</p> <p>(e) Leandro Gobbo (or its nominee/s) (being the subject of Resolution 14).</p>  |
| <b>Number of Securities and class to be issued</b>  | <p>(a) 18,000,000 Shares at \$0.002 per Share (on a pre-Consolidation basis) to CPS Capital Pty Ltd (or its nominee/s) (being the subject of Resolution 10);</p> <p>(b) 10,725,000 Shares at \$0.002 per Share (on a pre-Consolidation basis) to JMM (or its nominee/s) (being the subject of Resolution 11);</p> <p>(c) 5,866,660 Shares at \$0.002 per Share (on a pre-Consolidation basis) to the Market Bull Pty Ltd (or its nominee/s) (being the subject of Resolution 12);</p> <p>(d) 3,507,800 Shares at \$0.002 per Share (on a pre-Consolidation basis) to CorpCloud Pty Ltd (or its nominee/s) (being the subject of Resolution 13); and</p> <p>(e) 25,000,000 Shares at \$0.002 per Share (on a pre-Consolidation basis) to Leandro Gobbo (or its nominee/s) (being the subject of Resolution 14).</p> |
| <b>Terms of Securities</b>  | The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.  |
| <b>Date(s) on or by which the Securities will be issued</b>   | The Company expects to issue the Securities within 5 Business Days of the Meeting. In any event, the Company will not issue any Securities later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).  |
| <b>Price or other consideration the Company will receive for the Securities</b>   | The Securities will be issued at a nil issue price, in consideration for amounts owing to the various service providers.   |
| <b>Purpose of the issue, including the intended use of any funds raised by the issue</b>  | The purpose of the issue is to settle debts owing to the service providers.  |
| <b>Summary of material terms of agreement to issue</b>  | The Shares are not being issued under an agreement.  |
| <b>Voting exclusion statement</b>   | A voting exclusion statement applies to this Resolution.   |

## 10. RESOLUTION 15 – APPROVAL TO ISSUE FUTURE CAPITAL RAISING SHARES

### 10.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 500,000,000 Shares (on a pre-Consolidation basis) to professional and sophisticated investors who are unrelated parties of the Company at an issue price of no less than 80% of the 5-day VWAP at the time of issue per Share.

A summary of Listing Rule 7.1 is set out in Section 5.1 above.

The proposed issue does not fall within any of the exceptions set out in Listing Rule 7.2. While the issue does not exceed the 15% limit in Listing Rule 7.1 and can therefore be made without breaching that rule, the Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder approval pursuant to Listing Rule 7.1 so that it does not use up any of its 15% placement capacity under Listing Rule 7.1.

## 10.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will be able to proceed with the issue, but it will reduce, to that extent, the Company's capacity to issue equity securities without Shareholder approval under Listing Rule 7.1 for 12 months following the issue.

## 10.3 Technical information required by Listing Rule 7.3

| REQUIRED INFORMATION  | DETAILS  |
|---|--|
| <b>Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected</b> | <p>Unrelated parties of the Company who are professional and sophisticated investors. The participants have not been identified as at the date of this Notice, but are likely to comprise existing Shareholders of the Company and select new investors who are invited to apply for the Shares by the Company. If the Company appoints a lead manager to manage the future capital raising, the Board will select the investors who will be invited to participate in the future capital raising in consultation with that lead manager and the Company will retain discretion to determine the final allocation.</p> <p>The Company confirms that no Material Persons (being a related party of the Company, member of the Key Management Personnel, substantial holder of the Company, adviser of the Company or associate of any of these parties) will be issued more than 1% of the issued capital of the Company.</p> |
| <b>Number of Securities and class to be issued</b>  | Up to 500,000,000 Shares will be issued (on a pre-Consolidation basis).  |
| <b>Terms of Securities</b>  | The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.  |
| <b>Date(s) on or by which the Securities will be issued</b>   | The Company will not issue any Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).   |
| <b>Price or other consideration the Company will receive for the Securities</b>   | The issue price will be no less than 80% of the 5-day VWAP at the time of issue per Share.   |
| <b>Purpose of the issue, including the intended use of any funds raised by the issue</b>  | <p>The purpose of the issue is to raise capital, which the Company intends to apply towards:</p> <ul style="list-style-type: none"> <li>(a) the repayment of debt and general working capital;</li> <li>(b) to develop existing projects, assets and investments that the Company has;</li> <li>(c) pay the costs of the Future Capital Raising; and</li> </ul>  |



| REQUIRED INFORMATION                                   | DETAILS   |
|--|---|
|  | (d) as consideration for, or to develop, any acquisitions of new resources, assets and investments that the Company may undertake (although none are currently planned) including expenses associated with such an acquisition. |
| <b>Summary of material terms of agreement to issue</b> | The Shares are not being issued under an agreement.   |
| <b>Voting exclusion statement</b>                      | A voting exclusion statement applies to this Resolution.  |

#### 10.4 Use of funds

Set out below is a worked example of the the potential funds that may be raised under this Resolution based on assumed issue prices of \$0.001, \$0.002 and \$0.003 per Share, being [the closing price of Shares on 14 October 2024 (on a pre-Consolidation basis) (**Closing Price**) and assumed issue prices which are double and half of the Closing Price.

| ASSUMED ISSUE PRICE | MAXIMUM FUNDS RAISED |
|---------------------|----------------------|
| \$0.001             | \$500,000            |
| \$0.002             | \$1,000,000          |
| \$0.003             | \$1,500,000          |

The table below sets out the Company's intended use of funds raised by the issue assuming that the Company raises \$1,000,000.

| USE OF FUNDS                                    | \$                 | %              |
|---|--------------------|----------------|
| Exploration at the company's existing projects. | \$700,000          | 70%            |
| General working capital                         | \$300,000          | 30%            |
| <b>Total</b>                                    | <b>\$1,000,000</b> | <b>100.00%</b> |

The above table is a statement of current intentions as of the date of this Notice. As with any budget, intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way funds are applied on this basis.

## 11. RESOLUTION 16 – CONSOLIDATION OF CAPITAL

### 11.1 Background

This Resolution seeks Shareholder approval for the purposes of section 254 of the Corporations Act and all other purposes to consolidate the Company's issued capital on a 20:1 basis (**Consolidation**).

### 11.2 Legal requirements

Section 254H of the Corporations Act provides that a company may, by resolution passed in a general meeting, convert all or any of its shares into a larger or smaller number.

Listing Rule 7.20 provides that if an entity proposes to reorganise its capital, it must tell shareholders of each of the following:

- (a) the effect of the proposal on the number of securities and the amount unpaid (if any) of the securities;
- (b) the proposed treatment of any fractional entitlements arising from the reorganisation; and
- (c) the proposed treatment of any convertible securities on issue.



Listing Rule 7.21 provides that an entity which has convertible securities (except options) on issue may only reorganise its capital if, in respect of the convertible securities, the number of securities or the conversion price, or both, is reorganised so that the holder of the convertible securities will not receive a benefit that holders of ordinary securities do not receive.

Listing Rule 7.22 provides that where an entity with options on issue undertakes a consolidation of its issued capital, the number of options must be consolidated in the same ratio as the ordinary capital and the exercise price must be amended in inverse proportion to that ratio.

### 11.3 Effect on capital structure

The effect which the Consolidation will have on the Company's capital structure is set out in the table below.

|   | SHARES             | OPTIONS <sup>5</sup> | PERFORMANCE RIGHTS | CONVERTIBLE NOTES | RETENTION RIGHTS |
|---|--------------------|----------------------|--------------------|-------------------|------------------|
| Pre-Consolidation <sup>1</sup>  | 3,310,834,512      | 538,750,000          | 2,348,764          | 1,570             | 1,156,854        |
| Securities issued under this Notice <sup>2</sup>                      | 652,858,845        | 201,000,000          | -                  | -                 | -                |
| Sub-total <sup>3</sup>  | 3,963,693,357      | 739,750,000          | 2,348,764          | 1,570             | 1,156,854        |
| <b>Completion of all Resolutions (Post Consolidation)<sup>4</sup></b> | <b>198,184,668</b> | <b>36,987,500</b>    | <b>117,439</b>     | <b>79</b>         | <b>57,843</b>    |

**Notes:**

1. As at the date of this Notice.
2. Assuming Resolutions 5 to 15 are passed at this Meeting, and the Securities the subject of those Resolutions are issued prior to the Record Date of the Consolidation.
3. Assumes no Shares are issued (including on the exercise or conversion of convertible securities).
4. The terms of these Options are set out in the tables below.
5. Subject to rounding of fractional entitlements in accordance Section 11.4 below.

The effect the Consolidation will have on the terms of the convertible securities that are current only issue or proposed to be issued as outlined in the table above (subject to rounding of fractional entitlements) is set out in the tables below:

#### Quoted Options

| CLASS | EXPIRY DATE | PRE-CONSOLIDATION |                | POST-CONSOLIDATION |                |
|-------|-------------|-------------------|----------------|--------------------|----------------|
|       |             | NUMBER            | EXERCISE PRICE | NUMBER             | EXERCISE PRICE |
| OAROD | 30-Jun-27   | 278,750,000       | 0.007          | 13,937,500         | 0.14           |

#### Unquoted Options

| CLASS | EXPIRY DATE | PRE-CONSOLIDATION |                | POST-CONSOLIDATION |                |
|-------|-------------|-------------------|----------------|--------------------|----------------|
|       |             | NUMBER            | EXERCISE PRICE | NUMBER             | EXERCISE PRICE |
| OARAJ | 27-May-27   | 50,000,000        | 0.003          | 2,500,000          | 0.06           |
| OARAH | 11-Mar-25   | 210,000,000       | 0.01           | 10,500,000         | 0.2            |

#### Performance Rights

| CLASS /<br>TRANCHE | PRE-CONSOLIDATION | POST-CONSOLIDATION |
|--------------------|-------------------|--------------------|
| OARAF              | 2,348,764         | 117,438            |
| <b>Total</b>       | <b>2,348,764</b>  | <b>117,438</b>     |

Certain Performance Rights, which are currently on issue, will vest and be capable of being exercisable into Shares upon the volume weighted average price of Shares calculated over a 10-day trading period exceeding \$0.0089 (pre-Consolidation) (referred to as "Total Shareholder Revenue" or TSR") prior to the expiry date of 16 December 2024. The thresholds for conversion are as follows:

| Performance Level        | Absolute TSR over the<br>Measurement Period | Vesting % |
|--------------------------|---|-----------|
| Below Threshold          | <33% TSR                                    | 0%        |
| Threshold/Target         | 33% TSR                                     | 25%       |
| Between Threshold/Target | >33% & <52% TSR                             | Pro-rata  |
| Target                   | 52% TSR                                     | 50%       |
| Between Target & Stretch | >52% & <73% TSR                             | Pro-rata  |
| Stretch                  | ≥73% TSR                                    | 100%      |

Further information in relation to the impact of the Consolidation on these Performance Rights is set out in the table below.

| CLASS | EXPIRY DATE | VWAP<br>CALCULATION<br>PERIOD | PRE-CONSOLIDATION |                       | POST-CONSOLIDATION |                     |
|-------|-------------|-------------------------------|-------------------|-----------------------|--------------------|---------------------|
|       |             |                               | NUMBER            | VWAP                  | NUMBER             | VWAP                |
| OARAF | 16/12/2024  | 10 Day WVAP                   | 587,191           | \$0.0118<br>(33% TSR) | 29,360             | \$0.24<br>(33% TSR) |
| OARAF | 16/12/2024  | 10 Day WVAP                   | 1,174,382         | \$0.0135<br>(52% TSR) | 58,719             | \$0.27<br>(52% TSR) |
| OARAF | 16/12/2024  | 10 Day WVAP                   | 2,348,764         | \$0.0154<br>(73% TSR) | 117,438            | \$0.31<br>(73% TSR) |

### Convertible Notes

The Company currently has 1,570 convertible notes on issue (**Convertible Notes**).

If Resolution 16 is passed, in accordance with Listing Rule 7.21, these Convertible Notes will be consolidated on the same basis as the Shares meaning that every twenty (20) Convertible Notes on issue will be consolidated into one (1) Convertible Notes (subject to rounding), with the exercise price of each Option being amended in inverse proportion to the ratio. Accordingly, if Resolution 16 is passed, the conversion price of each Convertible Note will be increased in inverse proportion to the Consolidation ratio.

As at the date of this Notice, this will result in the number of Convertible Notes on issue being reduced from 1,570 to 79.

The following table summarises the effect of the Consolidation on the Convertible Notes:

| CONVERTIBLE NOTES | PRE-CONSOLIDATION | POST-CONSOLIDATION | CONVERSION PRICE POST-CONSOLIDATION                            |
|-------------------|-------------------|--------------------|--|
| Convertible Notes | 1,570             | 79                 | Adjusted in accordance with the terms of the Convertible Notes |

### Retention Rights

The Company currently has 1,156,854 retention rights on issue (**Retention Rights**). Each Retention Right converts into one Share subject to the holders remaining employed with the Company for certain time periods.

If Resolution 16 is passed, in accordance with Listing Rule 7.21, these Retention Rights will be consolidated on the same basis as the Shares meaning that every twenty (20) Retention Rights on issue will be consolidated into one (1) Retention Right (subject to rounding).

As at the date of this Notice, this will result in the number of Retention Rights on issue being reduced from 1,156,854 to 57,843.

The following table summarises the effect of the Consolidation on the Retention Rights:

| RETENTION RIGHTS | PRE-CONSOLIDATION | POST-CONSOLIDATION | CONVERSION PRICE POST-CONSOLIDATION                           |
|------------------|-------------------|--------------------|---|
| Retention Rights | 1,156,854         | 57,843             | Adjusted in accordance with the terms of the Retention Rights |

### 11.4 Fractional entitlements

Not all security holders will hold that number of Securities which can be evenly divided by 20. Fractional entitlements will be rounded up to the nearest whole number.

### 11.5 Indicative timetable

If this Resolution is passed, the Consolidation will take effect in accordance with the following timetable (as set out in Appendix 7A (paragraph 7) of the Listing Rules):

| ACTION  | DATE                       |
|---|----------------------------|
| Company announces Consolidation and releases Appendix 3A.3          | Wednesday, 30 October 2024 |
| Company sends out the Notice  | Wednesday, 30 October 2024 |
| Shareholders approve the Consolidation                              | Friday, 29 November 2024   |
| Company announces Effective Date of Consolidation                   | Friday, 29 November 2024   |
| Effective Date of Consolidation                                     | Friday, 29 November 2024   |
| Last day for pre-Consolidation trading                              | Monday, 2 December 2024    |
| Post-Consolidation trading commences on a deferred settlement basis | Tuesday, 3 December 2024   |
| Record Date   | Wednesday, 4 December 2024 |

|   |                             |
|---|-----------------------------|
| Last day for the Company to register transfers on a pre-Consolidation basis   | Wednesday, 4 December 2024  |
| First day for the Company to update its register and send holding statements to security holders reflecting the change in the number of Securities they hold  | Thursday, 5 December 2024   |
| Last day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Securities they hold and to notify ASX that this has occurred | Wednesday, 11 December 2024 |

The above timetable is indicative only and the Board reserves the right to vary the timetable subject to compliance with the Listing Rules and all other applicable laws.

## 11.6 Holding statements

From the date two Business Days after the Effective Date (as set out in the timetable in Section 11.5 above), all holding statements for Securities will cease to have any effect, except as evidence of entitlement to a certain number of Securities on a post-Consolidation basis.

After the Consolidation becomes effective, the Company will arrange for new holding statements for Securities to be issued to holders of those Securities.

It is the responsibility of each security holder to check the number of Securities held prior to disposal or exercise (as the case may be).

## 11.7 Taxation

It is not considered that any taxation implications will exist for security holders arising from the Consolidation. However, security holders are advised to seek their own tax advice on the effect of the Consolidation and neither the Company, nor its advisers, accept any responsibility for the individual taxation implications arising from the Consolidation.

# 12. RESOLUTION 17 – AMENDMENT TO CONSTITUTION

A company may modify or repeal its constitution or a provision of its constitution by special resolution of Shareholders.

Resolution 17 is a special resolution which will enable the Company to amend its existing Constitution (**Amended Constitution**) to allow the Company to hold wholly virtual meetings and to re-insert the proportional takeover provisions.

## 12.1 Summary of material proposed changes

|  |  |
|--|--|
| <b>Use of technology<br/>(Clause 6.18)</b> | The Proposed Constitution includes a new provision to permit the use of technology at general meetings (including wholly virtual meetings) to the extent permitted under the Corporations Act, Listing Rules and applicable law. |
|--|--|

## 12.2 Insertion of partial (proportional) takeover provisions

|                 |  |
|-----------------|--|
| <b>Overview</b> | <p>A proportional takeover bid is a takeover bid where the offer made to each shareholder is only for a proportion of that shareholder's shares.</p> <p>Pursuant to section 648G of the Corporations Act, an entity may include a provision in its constitution whereby a proportional takeover bid for shares may only proceed after the bid has been approved by a meeting of shareholders held in accordance with the terms set out in the Corporations Act.</p> <p>In accordance with section 648G(1) of the Corporations Act, such clause will cease to apply at the end of three years from the incorporation of the Company, insertion of the clause or renewal of the clause (as appropriate) unless otherwise specified. When</p> |
|-----------------|--|

|   |   |
|---|---|
|   | <p>this clause ceases to apply, the constitution will be modified by omitting the clause.</p> <p>A company may renew its proportional takeover approval provisions in the same manner in which a company can modify its constitution (i.e., by special resolution of shareholders).</p> <p>This Resolution will enable the Company to modify its Constitution by re-inserting proportional takeover provisions into the Proposed Constitution in the form of Schedule 2.</p>  |
| <b>Effect of proposed proportional takeover provisions</b>                        | Where offers have been made under a proportional off-market bid in respect of a class of securities in a company, the registration of a transfer giving effect to a contract resulting from the acceptance of an offer made under such a proportional off-market bid is prohibited unless and until a Resolution to approve the proportional off-market bid is passed.  |
| <b>Reasons for proportional takeover provisions</b>                               | A proportional takeover bid may result in control of the Company changing without Shareholders having the opportunity to dispose of all their Shares. By making a partial bid, a bidder can obtain practical control of the Company by acquiring less than a majority interest. Shareholders are exposed to the risk of being left as a minority in the Company and the risk of the bidder being able to acquire control of the Company without payment of an adequate control premium. These amended provisions allow Shareholders to decide whether a proportional takeover bid is acceptable in principle and assist in ensuring that any partial bid is appropriately priced.   |
| <b>Knowledge of any acquisition proposals</b>                                     | As at the date of this Notice, no Director is aware of any proposal by any person to acquire, or to increase the extent of, a substantial interest in the Company.  |
| <b>Potential advantages and disadvantages of proportional takeover provisions</b> | <p>The Directors consider that the proportional takeover provisions have no potential advantages or disadvantages for them and that they remain free to make a recommendation on whether an offer under a proportional takeover bid should be accepted.</p> <p>The potential advantages of the proportional takeover provisions for Shareholders include:</p> <ul style="list-style-type: none"> <li>(a) the right to decide by majority vote whether an offer under a proportional takeover bid should proceed;</li> <li>(b) assisting in preventing Shareholders from being locked in as a minority;</li> <li>(c) increasing the bargaining power of Shareholders which may assist in ensuring that any proportional takeover bid is adequately priced; and</li> <li>(d) each individual Shareholder may better assess the likely outcome of the proportional takeover bid by knowing the view of the majority of Shareholders which may assist in deciding whether to accept or reject an offer under the takeover bid.</li> </ul> <p>The potential disadvantages of the proportional takeover provisions for Shareholders include:</p> <ul style="list-style-type: none"> <li>(a) proportional takeover bids may be discouraged;</li> <li>(b) lost opportunity to sell a portion of their Shares at a premium; and</li> <li>(c) the likelihood of a proportional takeover bid succeeding may be reduced.</li> </ul> |

**Recommendation  
of the Board**

The Directors do not believe the potential disadvantages outweigh the potential advantages of adopting the proportional takeover provisions and as a result consider that the proportional takeover provision in the Proposed Constitution is in the interest of Shareholders and unanimously recommend that Shareholders vote in favour of this Resolution.

A copy of the Amended Constitution is available for review by Shareholders at the office of the Company. A copy of the Amended Constitution can also be sent to Shareholders upon request to the Company Secretary. Shareholders are invited to contact the Company if they have any queries or concerns.

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**13. RESOLUTION 18 – CHANGE OF COMPANY NAME**

Section 157(1)(a) of the Corporations Act provides that a company may change its name if the company passes a special resolution adopting a new name.

This Resolution seeks the approval of Shareholders for the Company to change its name to "Core Energy Minerals Ltd".

The Board proposes this change of name on the basis that it believes the proposed name more accurately reflects the future operations of the Company.

The proposed name has been reserved by the Company with ASIC and if this Resolution is passed, the Company will lodge a copy of the special resolution with ASIC following the Meeting in order to effect the change. If this Resolution is passed the change of name will take effect when ASIC alters the details of the Company's registration. The Company has also reserved the ticker code "CR3" with ASX which will also change after ASIC has processed the change of name.

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## GLOSSARY

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**\$** means Australian dollars.

**7.1A Mandate** has the meaning given in Section 5.1.

**ASIC** means the Australian Securities & Investments Commission.

**ASX** means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

**Board** means the current board of directors of the Company.

**Business Day** means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

**Chair** means the chair of the Meeting.

**Closely Related Party** of a member of the Key Management Personnel means:

- (a) a spouse or child of the member;
- (b) a child of the member's spouse;
- (c) a dependent of the member or the member's spouse;
- (d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;
- (e) a company the member controls; or
- (f) a person prescribed by the Corporations Regulations 2001 (Cth) for the purposes of the definition of 'closely related party' in the Corporations Act.

**Company** means OAR Resources Limited (ACN 009 118 861).

**Consolidation** means the Company's consolidation of its Securities on a 20:1 basis pursuant to Resolution 16 of this Meeting.

**Constitution** means the Company's constitution.

**Corporations Act** means the *Corporations Act 2001* (Cth).

**Directors** means the current directors of the Company.

**Eligible Entity** means an entity which is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300,000,000 or less.

**Explanatory Statement** means the explanatory statement accompanying the Notice.

**JMM** means Jane Morgan Management Pty Ltd (ACN 605 942 818).

**Key Management Personnel** has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

**Listing Rules** means the Listing Rules of ASX.

**Material Person** means a related party of the Company, member of the Key Management Personnel, substantial holder of the Company, adviser of the Company or associate of any of these parties.

**Meeting** means the meeting convened by the Notice.

**Notice** means this notice of meeting including the Explanatory Statement and the Proxy Form.

**Option** means an option to acquire a Share.

**Performance Right** means a right to acquire a Share subject to satisfaction of performance milestones.

**Proxy Form** means the proxy form accompanying the Notice.

**Remuneration Report** means the remuneration report set out in the Director's report section of the Company's annual financial report for the year ended 30 June 2024.

**Retention Right** means a right which entitles the holder to subscribe for one Share subject to the satisfaction of terms and conditions of such right.

**Resolutions** means the resolutions set out in the Notice, or any one of them, as the context requires.

**Section** means a section of the Explanatory Statement.

**Security** means a Share, Option, Performance Right, Convertible Note or Retention Right.

**Share** means a fully paid ordinary share in the capital of the Company.

**Shareholder** means a registered holder of a Share.

**Variable A** means "A" as set out in the formula in Listing Rule 7.1A.2.

**WST** means Western Standard Time as observed in Perth, Western Australia.



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## SCHEDULE 1 – TERMS AND CONDITIONS OF OPTIONS

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(a) **Entitlement**

Each Option entitles the holder to subscribe for one Share upon exercise of the Option.

(b) **Exercise Price**

Subject to paragraph (j), the amount payable upon exercise of each Option will be \$0.003 (on a pre-Consolidation basis) (**Exercise Price**).

(c) **Expiry Date**

Each Option will expire at 5:00 pm (WST) on 27 May 2027 (**Expiry Date**). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.

(d) **Exercise Period**

The Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).

(e) **Notice of Exercise**

The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Notice of Exercise**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.

(f) **Exercise Date**

A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (**Exercise Date**).

(g) **Timing of issue of Shares on exercise**

Within five Business Days after the Exercise Date, the Company will:

- (i) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Notice of Exercise and for which cleared funds have been received by the Company;
- (ii) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and
- (iii) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options.

If a notice delivered under (g)(ii) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.

(h) **Shares issued on exercise**

Shares issued on exercise of the Options rank equally with the then issued shares of the Company.

(i) **Quotation of Shares issued on exercise**

Application will be made by the Company to ASX for quotation of the Shares issued upon exercise of the Options.

(j) **Reconstruction of capital**

If at any time the issued capital of the Company is reconstructed, all rights of an Optionholder are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.

(k) **Participation in new issues**

There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.

(l) **Change in exercise price**

An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.

(m) **Transferability**

The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.

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## **SCHEDULE 2 – PROPORTIONAL TAKEOVER PROVISIONS**

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### **1. Resolution required for proportional takeover provisions**

Despite articles 4.1, 4.2 and 4.3, if offers are made under a proportional takeover bid for securities of the Company in accordance with the Corporations Act:

- (a) this Schedule 5 applies;
- (b) the registration of a transfer giving effect to a takeover contract resulting from acceptance of an offer made under the takeover bid is prohibited unless and until a resolution (an "approving resolution") to approve the bid is passed or taken to be passed in accordance with paragraph 4 or 5; and
- (c) the Directors must ensure that an approving resolution is voted on in accordance with paragraphs 2 to 3 before the 14th day before the last day of the bid period.

### **2. Procedure for resolution**

The Directors may determine whether the approving resolution is voted on:

- (a) at a meeting of persons entitled to vote on the resolution convened and conducted, subject to the provisions of paragraph 3, as if it were a general meeting of the Company convened and conducted in accordance with this Constitution and the Corporations Act with such modifications as the Directors determine the circumstances require; or
- (b) by means of a postal ballot conducted in accordance with the following procedure:
  - (i) a notice of postal ballot and ballot paper must be sent to all persons entitled to vote on the resolution not less than 14 days before the date specified in the notice for closing of the postal ballot, or such lesser period as the Directors determine the circumstances require;
  - (ii) the non-receipt of a notice of postal ballot or ballot paper by, or the accidental omission to give a notice of postal ballot or ballot paper to, a person entitled to receive them does not invalidate the postal ballot or any resolution passed under the postal ballot;
  - (iii) the notice of postal ballot must contain the text of the resolution and the date for closing of the ballot and may contain any other information the Directors consider appropriate;
  - (iv) each ballot paper must specify the name of the person entitled to vote;
  - (v) a postal ballot is only valid if the ballot paper is duly completed and:
    - (A) if the person entitled to vote is an individual, signed by the individual or a duly authorised attorney; or
    - (B) if the person entitled to vote is a corporation, executed under seal or as permitted by the Corporations Act or under the hand of a duly authorised officer or duly authorised attorney;
  - (vi) a postal ballot is only valid if the ballot paper and the power of attorney or other authority, if any, under which the ballot paper is signed or a copy of that power or authority certified as a true copy by statutory declaration is or are received by the Company before close of business on the date specified in the notice of postal ballot for closing of the postal ballot at the Registered Office or share registry of the Company or at such other place as is specified for that purpose in the notice of postal ballot; and
  - (vii) a person may revoke a postal ballot vote by notice in writing which to be effective must be received by the Company before the close of business on the date for closing of the postal ballot.

**3. Persons entitled to vote**

The only persons entitled to vote on the approving resolution are those persons who, as at the end of the day on which the first offer under the bid was made, held bid class securities. Each person who is entitled to vote is entitled to one vote for each bid class security held by that person at that time. Neither the bidder nor any associate of the bidder is entitled to vote on the resolution.

**4. Resolution passed or rejected**

If the resolution is voted on in accordance with paragraphs 1 to 3, then it is taken to have been passed if the proportion that the number of votes in favour of the resolution bears to the total number of votes on the resolution is greater than one-half, and otherwise is to be taken to have been rejected.

**5. Resolution taken as passed**

If a resolution to approve the bid has not been voted on as at the end of the day before the 14th day before the last day of the offer period, then a resolution to approve the bid is taken to have been passed in accordance with paragraphs 2 to 4.

**6. Takeover articles cease to have effect**

Paragraphs 1 to 5 cease to have effect on the day 3 years after the later of their adoption or last renewal.



Oar Resources Limited | ABN 27 009 118 861

# Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Your proxy voting instruction must be received by **11.30am (AWST) on Wednesday, 27 November 2024**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

## SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

### YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

### STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

### DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

### STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

### APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

### SIGNING INSTRUCTIONS

**Individual:** Where the holding is in one name, the Shareholder must sign.

**Joint holding:** Where the holding is in more than one name, all Shareholders should sign.

**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

**Email Address:** Please provide your email address in the space provided.

**By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.**

### CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automicgroup.com.au>.

### Lodging your Proxy Voting Form:

#### Online

Use your computer or smartphone to appoint a proxy at <https://investor.automic.com.au/#/loginsah> or scan the QR code below using your smartphone

**Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.**



#### BY MAIL:

Automic  
GPO Box 5193  
Sydney NSW 2001

#### IN PERSON:

Automic  
Level 5, 126 Phillip Street  
Sydney NSW 2000

#### BY EMAIL:

[meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)

#### BY FACSIMILE:

+61 2 8583 3040

#### All enquiries to Automic:

##### WEBSITE:

<https://automicgroup.com.au>

##### PHONE:

1300 288 664 (Within Australia)  
+61 2 9698 5414 (Overseas)

