Announcement Summary

Entity name

WOOMERA MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 30, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WML	ORDINARY FULLY PAID	111,515,600	30/10/2024
WMLO	OPTION EXPIRING 31-JUL-2026	111,515,600	30/10/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

WOOMERA MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

073155781

1.3 ASX issuer code

WML

1.4 The announcement is
New announcement
1.5 Date of this announcement

30/10/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Aug-2024 09:49	New - Proposed issue of securities - WML	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WML : ORDINARY FULLY PAID

Issue date

30/10/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

111,515,600

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00250000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

WMLO : OPTION EXPIRING 31-JUL-2026

Issue date

30/10/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

111,515,600

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching Options to the Placement subscribers

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WML : ORDINARY FULLY PAID	2,166,590,082
WMLO : OPTION EXPIRING 31-JUL-2026	948,451,084

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WMLAM : OPTION EXPIRING 15-DEC-2024 EX $0.05	2,000,000
WMLAN : OPTION EXPIRING 15-DEC-2024 EX $0.05	15,000,000
WMLAQ : OPTION EXPIRING 21-AUG-2026 EX $0.04	3,000,000
WMLAP : OPTION EXPIRING 25-OCT-2025 EX $0.04	5,000,000
WMLAS : OPTION EXPIRING 22-DEC-2026 EX $0.04	5,000,000
WMLAR : OPTION EXPIRING 01-OCT-2026 EX $0.04	15,000,000