

# ASX Release

4 November 2024

## A\$2.9 billion New Senior Debt Facilities

NEXTDC Limited (**ASX: NXT**) ("**NEXTDC**" or "**the Company**") is pleased to advise that the Company has successfully signed A\$2.9 billion senior bank debt facilities on a new a common terms platform to refinance its existing debt facilities ("**New Facilities**").

### New Facilities

NEXTDC's New Facilities are split across three tranches as follows:

Facility	Type	Maturity	Limit (A\$m)
Facility A	5-year Revolving Facility	Dec 2029	1,500
Facility B	7-year Term Loan Facility	Dec 2031	400
Facility C	7-year Revolving Facility	Dec 2031	1,000
<b>Total</b>			<b>2,900</b>

The terms of the New Facilities provide significant benefits, including the additional flexibility for the Company to fund its longer-term growth ambitions through both the bank and bond markets.

As part of this refinance, the Company has attained material pricing reductions (on equivalent tenor debt), resulting in a significant improvement in its overall cost of funds. The weighted average loan maturities have also been extended from 2.2 years to 6.0 years, providing a more stable funding profile with no near-term maturities.

Financial Close of the New Facilities is expected to occur in December 2024.

### Liquidity

NEXTDC's pro forma 30 June 2024 liquidity position has improved to A\$3.4 billion after factoring in the Company's recent Capital Raising in September 2024.

### Mandated Lead Arrangers and Bookrunners and Advisers

Commonwealth Bank of Australia, The Hongkong and Shanghai Banking Corporation Limited, Sydney Branch, National Australia Bank Limited and Royal Bank of Canada arranged the New Facilities.

Cadence Advisory acted as financial adviser and King & Wood Mallesons as legal adviser to NEXTDC in relation to the transaction.

Authorised for release by the Board of NEXTDC Limited.



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## About NEXTDC

NEXTDC is an ASX 100-listed technology company and Asia's most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprise, and Government.

NEXTDC is recognised globally for the design, construction, and operation of Australia's only network of Uptime Institute certified Tier IV facilities, and one of the only data centre operators in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. Our data centres have been engineered to deliver exceptional levels of efficiency and the industry's lowest Total Cost of Operation through NABERS 5-star energy efficiency.

NEXTDC's corporate operations have been certified carbon neutral under the Australian Government's *Climate Active* Carbon Neutral Standard.

Our Cloud Centre partner ecosystem is Australia's most dynamic digital marketplace, comprising carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *where the cloud lives*®.

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