

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Diatreme Resources Limited

ACN/ARSN 061 267 061

1. Details of substantial holder (1)

Name Sibelco Asia Pacific Pty Ltd

ACN/ARSN (if applicable) 092 916 811

There was a change in the interests of the
substantial holder on

See Annexure A

The previous notice was given to the company on

19/07/2024

The previous notice was dated

19/07/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|--|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 978,256,615 | 21% | 1,102,463,793 | 22.01% (based on Diatreme Resources Limited's Appendix 2A dated 18 September 2024) |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| See Annexure A | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|------------------------------|---------------------------------|--|--|--|----------------|
| Sibelco Asia Pacific Pty Ltd | Sibelco Asia Pacific Pty Ltd | Sibelco Asia Pacific Pty Ltd | Registered holder | 1,102,463,793 fully paid ordinary shares | 1,102,463,793 |
| SCR-Sibelco NV | Sibelco Asia Pacific Pty Ltd | Sibelco Asia Pacific Pty Ltd | SCR-Sibelco NV has a relevant interest under section 608(3)(a) of the Corporations Act 2001 (Cth) in the same securities in which Sibelco Asia Pacific Pty Ltd has a relevant interest | 1,102,463,793 fully paid ordinary shares | 1,102,463,793 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------------------|---|
| Sibelco Asia Pacific Pty Ltd | c/- Christies, Level 3, 240 Queen Street, Brisbane QLD 4000 |
| SCR-Sibelco NV | Plantin Moretuslei 1A B-2018, Antwerp, Belgium |

Signature

| | | | |
|------------|---|----------|-----------|
| print name | Douglas Paton | capacity | Director |
| sign here |  | Date | 4/11/2024 |

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of two pages (including this page) referred to in Form 604 (Notice of change of interests of substantial holder) for Sibelco Asia Pacific Pty Ltd, signed by me and dated 4 November 2024. I certify that the information contained in this Annexure is true and correct.

Signature: 

Name: Douglas Paton
Capacity: Director
Date: 4 November 2024

Changes in relevant interests

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's vote affected |
|----------------|---|---|---|---|------------------------|
| 19/07/2024 | Sibelco Asia Pacific Pty Ltd and SCR-Sibelco NV | On-market acquisition by Sibelco Asia Pacific Pty Ltd | A\$43,190.23 | 1,661,163 fully paid ordinary shares | 1,661,163 |
| 22/07/2024 | | | A\$233,622.49 | 8,652,685 fully paid ordinary shares | 8,652,685 |
| 23/07/2024 | | | A\$263,496.61 | 9,759,134 fully paid ordinary shares | 9,759,134 |
| 24/07/2024 | | | A\$272,055.88 | 9,786,183 fully paid ordinary shares | 9,786,183 |
| 25/07/2024 | | | A\$56,560.00 | 2,020,000 fully paid ordinary shares | 2,020,000 |
| 26/07/2024 | | | A\$104,892.04 | 3,814,256 fully paid ordinary shares | 3,814,256 |
| 29/07/2024 | | | A\$76,470.68 | 2,750,744 fully paid ordinary shares | 2,750,744 |
| 30/07/2024 | | | A\$41,938.69 | 1,503,179 fully paid ordinary shares | 1,503,179 |
| 31/07/2024 | | | A\$7,679.12 | 284,412 fully paid ordinary shares | 284,412 |
| 1/08/2024 | | | A\$119,046.56 | 4,297,710 fully paid ordinary shares | 4,297,710 |
| 2/08/2024 | | | A\$17,859.96 | 684,290 fully paid ordinary shares | 684,290 |
| 5/08/2024 | | | A\$37,065.54 | 1,403,998 fully paid ordinary shares | 1,403,998 |
| 6/08/2024 | | | A\$48,974.66 | 1,951,182 fully paid ordinary shares | 1,951,182 |
| 7/08/2024 | | | A\$57,329.82 | 2,293,193 fully paid ordinary shares | 2,293,193 |
| 8/08/2024 | | | A\$12,426.67 | 497,067 fully paid ordinary shares | 497,067 |
| 9/08/2024 | | | A\$44,010.95 | 1,692,729 fully paid ordinary shares | 1,692,729 |
| 12/08/2024 | | | A\$52,733.53 | 2,028,213 fully paid ordinary shares | 2,028,213 |
| 13/08/2024 | | | A\$34,226.85 | 1,352,840 fully paid ordinary shares | 1,352,840 |
| 14/08/2024 | | | A\$27,200.86 | 1,046,187 fully paid ordinary shares | 1,046,187 |
| 15/08/2024 | | | A\$13,000.00 | 500,000 fully paid ordinary shares | 500,000 |
| 16/08/2024 | | | A\$7,800.00 | 300,000 fully paid ordinary shares | 300,000 |
| 19/08/2024 | | | A\$32,500.00 | 1,250,000 fully paid ordinary shares | 1,250,000 |
| 20/08/2024 | | | A\$13,182.82 | 527,313 fully paid ordinary shares | 527,313 |
| 22/08/2024 | | | A\$36,817.17 | 1,472,687 fully paid ordinary shares | 1,472,687 |
| 26/08/2024 | | | A\$1,200.00 | 50,000 fully paid ordinary shares | 50,000 |
| 27/08/2024 | | | A\$467.54 | 19,481 fully paid ordinary shares | 19,481 |
| 28/08/2024 | | | A\$1,803.64 | 75,152 fully paid ordinary shares | 75,152 |
| 29/08/2024 | | | A\$16,210.29 | 675,429 fully paid ordinary shares | 675,429 |
| 30/08/2024 | | | A\$24,632.97 | 1,026,374 fully paid ordinary shares | 1,026,374 |
| 2/09/2024 | | | A\$4,885.53 | 203,564 fully paid ordinary shares | 203,564 |
| 3/09/2024 | | | A\$9,812.00 | 440,000 fully paid ordinary shares | 440,000 |
| 5/09/2024 | | | A\$3,680.00 | 160,000 fully paid ordinary shares | 160,000 |
| 6/09/2024 | | | A\$1,508.84 | 68,584 fully paid ordinary shares | 68,584 |
| 9/09/2024 | | | A\$790.63 | 35,938 fully paid ordinary shares | 35,938 |
| 10/09/2024 | | | A\$12,202.76 | 532,872 fully paid ordinary shares | 532,872 |

| | | | | | |
|------------|--|--|---------------|--------------------------------------|-----------|
| 11/09/2024 | | | A\$2,800.88 | 127,313 fully paid ordinary shares | 127,313 |
| 12/09/2024 | | | A\$11,776.44 | 535,293 fully paid ordinary shares | 535,293 |
| 13/09/2024 | | | A\$7,365.28 | 321,628 fully paid ordinary shares | 321,628 |
| 16/09/2024 | | | A\$2,896.45 | 125,933 fully paid ordinary shares | 125,933 |
| 18/09/2024 | | | A\$17,199.07 | 716,628 fully paid ordinary shares | 716,628 |
| 20/09/2024 | | | A\$2,148.67 | 85,947 fully paid ordinary shares | 85,947 |
| 23/09/2024 | | | A\$34,996.60 | 1,399,864 fully paid ordinary shares | 1,399,864 |
| 24/09/2024 | | | A\$11,760.00 | 490,000 fully paid ordinary shares | 490,000 |
| 25/09/2024 | | | A\$20,049.97 | 871,738 fully paid ordinary shares | 871,738 |
| 26/09/2024 | | | A\$11,788.36 | 508,119 fully paid ordinary shares | 508,119 |
| 27/09/2024 | | | A\$6.72 | 280 fully paid ordinary shares | 280 |
| 30/09/2024 | | | A\$3,500.00 | 140,000 fully paid ordinary shares | 140,000 |
| 1/10/2024 | | | A\$24,967.39 | 1,085,539 fully paid ordinary shares | 1,085,539 |
| 2/10/2024 | | | A\$69.25 | 3,011 fully paid ordinary shares | 3,011 |
| 3/10/2024 | | | A\$65,648.49 | 2,534,691 fully paid ordinary shares | 2,534,691 |
| 4/10/2024 | | | A\$15,415.55 | 616,622 fully paid ordinary shares | 616,622 |
| 8/10/2024 | | | A\$24,000.00 | 1,000,000 fully paid ordinary shares | 1,000,000 |
| 9/10/2024 | | | A\$28,244.16 | 1,176,840 fully paid ordinary shares | 1,176,840 |
| 10/10/2024 | | | A\$100,000.02 | 4,000,001 fully paid ordinary shares | 4,000,001 |
| 11/10/2024 | | | A\$36,063.52 | 1,442,541 fully paid ordinary shares | 1,442,541 |
| 14/10/2024 | | | A\$32,686.47 | 1,307,459 fully paid ordinary shares | 1,307,459 |
| 15/10/2024 | | | A\$8,125.00 | 325,000 fully paid ordinary shares | 325,000 |
| 18/10/2024 | | | A\$3,703.97 | 148,159 fully paid ordinary shares | 148,159 |
| 21/10/2024 | | | A\$9,793.32 | 391,733 fully paid ordinary shares | 391,733 |
| 24/10/2024 | | | A\$22,360.00 | 860,000 fully paid ordinary shares | 860,000 |
| 25/10/2024 | | | A\$19,500.00 | 750,000 fully paid ordinary shares | 750,000 |
| 28/10/2024 | | | A\$24,700.00 | 950,000 fully paid ordinary shares | 950,000 |
| 29/10/2024 | | | A\$8,956.67 | 358,267 fully paid ordinary shares | 358,267 |
| 30/10/2024 | | | A\$24,868.42 | 994,737 fully paid ordinary shares | 994,737 |
| 31/10/2024 | | | A\$25,225.92 | 1,009,037 fully paid ordinary shares | 1,009,037 |