

5 November 2024



ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market:

CitiFirst Reset Instalments Reset Notice – IOB/IOC/IOD Series

15 November 2024 Reset Date

The CitiFirst Reset Instalments issued by Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) under the Product Disclosure Statement (PDS) dated 24 November 2017 are due to be reset on 15 November 2024 ('**Reset Date**').

The purpose of this letter is to explain your options as the Reset Date for your investment approaches. You may choose to:

- A.** Do nothing ("Automatic Reset Process");
- B.** 'Lock In' your Reset Cashback / Reset Payment;
- C.** Sell your Reset Instalments on the ASX on or before 15 November 2024;
- D.** Deliver a Request for Purchase Notice (and exercise your put option); or
- E.** Pay us the Final Instalment and receive the Underlying Shares;

If we don't hear from you by midday Sydney time on 15 November 2024, (A) will apply.

We enclose a more detailed explanation of these options (A through E) in Attachment 1. It is important that you understand your options and consider carefully whether you wish to take action at this time. If you choose to reset your CitiFirst Reset Instalments at this time, or your instalments are automatically reset, your Reset Statement will be mailed to you in November 2024. This should be kept as your confirmation of the details of your reset.

Important Dates

15 November 2024	15 November 2024	18 November 2024	27 November 2024	29 November 2024
Date by which your Reset Payment is due (if required)	Reset Date	CitiFirst Warrants IOB/IOC/IOD Series CitiFirst Reset Instalments commence trading an ex-reconstruction and deferred settlement basis under new ASX codes DOB/DOC/DOD e.g. AGLDOB	CitiFirst Warrants IOB/IOC/IOD Series CitiFirst Reset Instalments recommence trading on a T+2 basis under the normal ASX codes. e.g. AGLIOB	Settlement of deferred trading

The next Reset Date for each of these Instalments is 14 November 2025.

What are the indicative Reset arrangements?

Please note these indicative reset arrangements remain subject to prevailing market conditions.

CitiFirst Reset Instalment ASX Code	Completion Payment (Current Loan Amount)	New Loan Amount	Indicative Cashback / (-Payment)*	Indicative Underlying Share Price
AGLIOB	6.00	6.50	-0.20	11.71
AGLIOD	9.00	10.00	-0.69	11.71
ALLIOB	22.00	32.00	6.81	59.02
ALLIOD	34.00	50.00	8.32	59.02
AMCIOB	8.00	9.50	0.53	16.87
AMCIOD	12.00	14.50	0.31	16.87
AMPIOB	0.60	0.70	0.01	1.56
AMPIOC	0.70	0.80	0.00	1.56
ANZIOB	13.00	16.00	1.46	31.70
ANZIOC	15.00	18.00	1.22	31.70
ASXIOB	31.00	37.00	2.31	67.59
BENIOB	5.00	6.50	0.82	12.13
BENIOD	8.00	10.00	0.53	12.13
BHPIOB	23.00	22.00	-3.31	43.37
BHPIOC	26.00	25.00	-3.80	43.37
BOQIOB	3.00	3.25	-0.09	6.92
BOQIOC	3.50	3.75	-0.16	6.92
BXBIOB	7.50	10.00	1.52	19.12
BXBIOC	8.50	11.00	1.40	19.12
CBAIOB	55.00	77.00	14.51	141.01
CBAIOD	86.00	119.00	16.58	141.01
COHIOB	130.00	150.00	4.64	289.75
COHIOC	150.00	170.00	1.54	289.75
CPUIOB	14.00	14.50	-1.02	26.26
CSLIOB	130.00	155.00	9.89	302.09
CSLIOD	150.00	175.00	7.44	302.09
FMGIOB	11.50	11.50	-1.65	20.51
FMGIOD	18.00	17.50	-4.19	20.51
LLCIOD	6.00	6.00	-1.07	6.98
MQGIOB	85.00	120.00	23.13	235.76
MQGIOD	98.00	140.00	27.36	235.76
NABIOB	16.00	21.00	2.93	39.00
NABIOD	25.00	33.00	3.01	39.00
ORGIOB	5.00	5.50	-0.02	10.08
ORIOB	8.50	10.00	0.45	18.33
QANIOB	2.70	4.00	0.85	7.63
QBEIOB	8.50	9.50	-0.02	17.14
QBEIOD	13.00	14.50	-0.84	17.14
RIOIOB	58.00	63.00	-1.78	120.54
RIOIOD	68.00	73.00	-3.61	120.54
STOIOB	4.25	4.00	-0.73	6.98
SUNIOD	7.50	10.00	1.49	18.50
TLSIOB	2.25	2.25	-0.24	3.91
TLSIOD	3.25	3.40	-0.35	3.91
WBCIOB	11.8467	17.50	3.90	32.37
WBCIOD	17.8467	27.00	5.19	32.37
WDSIOB	20.00	14.00	-7.60	25.07
WDSIOD	30.00	21.00	-8.00	25.07

WESIOB	29.00	39.00	6.14	70.86
WESIOD	45.00	60.00	6.36	70.86
WORIOB	9.50	8.00	-2.35	14.66
WOWIOB	20.5966	18.00	-4.32	32.69
WOWIOD	31.5966	28.00	-6.77	32.69

How Can I Find Out More?

It is important that you understand your options and consider carefully the action you will take at this time. If you are uncertain please contact your Financial Advisor or Stockbroker. CitiFirst Warrants will not provide you with any advice as to which option is best for your circumstances, but if you require any additional factual information, you can visit our website at www.citifirst.com.au or call us on 1300 30 70 70 . For a copy of the relevant PDS please refer to <https://au.citifirst.com/>.

Yours sincerely,



Brendan Wills
Director
Citigroup Global Markets Australia Pty Ltd