

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	LI-S ENERGY LIMITED
ABN	12 634 839 857

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	MARC WAYNE FENTON
Date of last notice	27 August 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	MJGBAP Pty Ltd <MJGB Family A/C> Mr Fenton is a Director of MJGBAP Pty Ltd and a beneficiary of the MJBG Family Trust
Date of change	31 October 2024

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No. of securities held prior to change	<p>Li-S Energy Limited</p> <p>51,355 fully paid ordinary shares</p> <p>PPK Group Limited (a related body corporate)</p> <p>5,599 fully paid ordinary shares</p> <p>330,168 unvested performance rights, to be assessed against the vesting conditions on 1 July 2025 and 1 July 2026</p> <p>White Graphene Limited (a related body corporate)</p> <p>40,000 fully paid ordinary shares</p>
Class	<p>Ordinary shares in the Company</p> <p>Ordinary shares and unvested/unquoted securities in a listed related body corporate, PPK Group Limited</p> <p>Ordinary shares in an unlisted related body corporate, White Graphene Limited</p>
Number acquired	468,799 ordinary shares in the Company
Number disposed	PPK Group Limited ceased to be a related body corporate of the Company on 31 October 2024
<p>Value/Consideration</p> <p>Note: If consideration is non-cash, provide details and estimated valuation</p>	\$61,904
No. of securities held after change	<p>Li-S Energy Limited</p> <p>520,154 fully paid ordinary shares</p> <p>White Graphene Limited (a related body corporate)</p> <p>40,000 fully paid ordinary shares</p>

+ See chapter 19 for defined terms.

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Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Acquisition - off-market purchase of shares and receipt of dividend shares Disposal - PPK Group Limited ceased to be a related body corporate of the Company on 31 October 2024
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NA
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	NA
If prior written clearance was provided, on what date was this provided?	NA

⁺ See chapter 19 for defined terms.