

Market Announcement

6 November 2024

Mighty Kingdom Limited (ASX: MKL) – Suspension from Quotation

Description

The securities of Mighty Kingdom Limited ('MKL') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MKL, pending the release of an announcement regarding a material acquisition and capital raising.

Issued by

ASX Compliance

6 November 2024

Mr Stuart Roberts
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

By email: TradingHaltSydney@asx.com.au

Dear Stuart,

Request for Voluntary Suspension of Quoted Securities

Mighty Kingdom Limited (ASX: MKL or 'the Company') requests that a voluntary suspension be granted by the ASX with respect to the Company's securities quoted on the ASX from the commencement of trading today, 6 November 2024.

The information required under Listing Rule 17.2 is set out below:

1. The Company requests a voluntary suspension pending an announcement regarding a proposed material acquisition. The Company notes the capital raising initiatives referred to in its request for Trading Halt on 4 November 2024 remain ongoing.
2. The voluntary suspension should remain in place until the earlier of:
 - the release of further announcements by the Company in relation to the proposed material acquisition and capital raising initiatives; or
 - the commencement of normal trading on Friday, 8 November 2024.
3. The Company is not aware of any reason why its securities should not be suspended.
4. There is no other information necessary to inform the market about the suspension.

Please contact me if you have any further questions.

This request is authorised by David Butorac, Chair, on behalf of the Board of Directors.

Yours sincerely,

Katelyn Adams
Company Secretary

For further information, please contact

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