

7 November 2024

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Share Purchase Plan - Results

The Board of NAOS Ex-50 Opportunities Company Limited (**Company**) is pleased to announce the results of its Share Purchase Plan, capped at \$5m (**SPP**), which closed on Tuesday, 5 November 2024. Under the SPP, eligible shareholders had the opportunity to acquire up to \$30,000 worth of ordinary, fully paid ordinary shares in the Company (**SPP Shares**) at a fixed price of \$0.45 per share (equal to the pre-tax NTA per share of the Company as at 30 September 2024).

The Company accepted 189 applications (approximately 19% of the Company's shareholder base) for 5,317,507 SPP Shares under the SPP, raising approximately \$2.4 million. All Directors also participated in the SPP.

SPP Shares will be issued on Friday, 8 November 2024 and will commence trading on the ASX on Monday, 11 November 2024 (at which time holding statements will also be dispatched).

The Board would like to thank all shareholders who participated in the SPP for their ongoing support.

This announcement has been authorised for release to the ASX by the Board of Directors of NAOS Ex-50 Opportunities Company Limited.