

QHL statement on ASDAM intention to make take-over bid

7 November 2024: Quickstep Holdings Ltd (ASX: QHL) (Quickstep or the Company) notes the announcement by ASDAM Operations Pty Ltd that it intends to make a conditional off-market takeover bid for all of the shares in the Company (Announcement).

The Company is currently considering the Announcement and will update the market in due course.

The Company has appointed Miles Advisory Partners to provide advice in relation to the Announcement.

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This announcement was approved for release by the Quickstep Board of Directors.

For further information:

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About Quickstep Holdings

Quickstep Holdings Limited (ASX: QHL) is the largest independent aerospace composite business in Australia, with operations in Sydney, Geelong, Melbourne and Dallas. More information about Quickstep is available at www.quickstep.com.au

Important Information - Forward looking statements

This release contains forward-looking statements and information that are necessarily subject to risks, uncertainties and assumptions. Many factors could cause actual results, performance or achievements of the Company to be materially different from those expressed or implied in this release including, amongst others, changes in general economic and business conditions, regulatory environment, exchange rates, results of advertising and sales activities, competition, and the availability of resources. Should one or more of these risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary materially from those described in this release. Except as required by law, the Company assumes no obligation to update or correct the information in this release. To the maximum extent permitted by law, the Company and its subsidiaries and officers do not make any representation or warranty as to the likelihood of fulfilment of any forward-looking statements and disclaim responsibility and liability for any forward-looking statements or other information in this release.