



11 November 2024

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Completion of wholesale note offering

The Board of NAOS Small Cap Opportunities Company Limited advises that it has today completed a wholesale note offering for approximately \$13 million as announced on 29 October 2024 ('Notes'). The Notes are for a 5-year term and have been structured using a floating interest rate.

Authorised for release by the Board of NAOS Small Cap Opportunities Company Limited.