

12 November 2024

ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Re: NAB - CitiFirst Self-Funding Instalment MINI Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalment MINIs (ASX code NABSO1, NABSO2, NABSO3, NABSO4 & NABSO5), declared the record date for entitlements to AUD 0.85, fully franked dividend for the NAB CitiFirst Self-Funding Instalment MINIs is 13 November 2024, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment MINIs will commence trading ex-dividend on 12 November 2024. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding Instalment MINI holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSO1	\$6.8427	\$5.9943
NABSO2	\$4.7006	\$3.8517
NABSO3	\$12.5722	\$11.7252
NABSO4	\$16.2573	\$15.4113
NABSO5	\$9.3555	\$8.5077

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager