

12 November 2024

ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam,

**Re: ANZ - CitiFirst Self-Funding Instalment Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the ANZ CitiFirst Self-Funding Instalments (ASX code ANZSOA, ANZSOB, ANZSOC, ANZSOD, ANZSOE, ANZSOF, ANZSOG, ANZSOH, ANZSOI, ANZSOJ, ANZSOK & ANZSOL), declared the record date for entitlements to AUD 0.83, partially franked dividend for the ANZ CitiFirst Self-Funding Instalment is 14 November 2024, coinciding with the record date for ANZ ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 13 November 2024. Again, this coincides with the ex-dividend date for ANZ ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding Instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
ANZSOA	\$4.8916	\$4.0616
ANZSOB	\$10.0113	\$9.1813
ANZSOC	\$7.0883	\$6.2583
ANZSOD	\$10.8921	\$10.0621
ANZSOE	\$18.0168	\$17.1868
ANZSOF	\$13.5533	\$12.7233
ANZSOG	\$9.5357	\$8.7057
ANZSOH	\$14.8923	\$14.0623
ANZSOI	\$15.9636	\$15.1336
ANZSOJ	\$12.1327	\$11.3027
ANZSOK	\$11.5100	\$10.6800
ANZSOL	\$8.1500	\$7.3200

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager