



Announcement Summary

Entity name

TISSUE REPAIR LTD

Date of this announcement

Wednesday November 13, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 25-Oct-2039 EX \$1.15	750,000	12/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TISSUE REPAIR LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

158411566

**1.3 ASX issuer code**

TRP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/11/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPIRING 25-Oct-2039 EX \$1.15

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

12/11/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tony Charara	Spark Capital Pty Limited	750,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02856468-2A1550321>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.15000000	25/10/2039

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## Description

Fully paid ordinary shares

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02856468-2A1550321>

## Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to being continuously employed or contracted with the Company as an Executive Director and CEO,  
(i) 750,000 Options will vest over three years monthly prorata over the next 36 months following the date of shareholder approval at the Annual General Meeting; and



(ii) Where a holder of Options ceases to be employed or engaged by a member of the Group, all unvested Options held by the Option holder will be forfeited for no consideration, unless the Board determines otherwise in its sole and absolute discretion.

Issue details

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**Number of +securities**

750,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRP : ORDINARY FULLY PAID	60,464,843

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRPAJ : OPTION EXPIRING 22-AUG-2031 EX \$1.15	120,930
TRPAI : OPTION EXPIRING 27-MAR-2036 EX \$1.15	50,000
TRPAH : OPTION EXPIRING 27-SEP-2036 EX \$1.15	392,753
TRPAD : OPTION EXPIRING 30-AUG-2034 EX \$0.3715	3,300,000
TRPAE : OPTION EXPIRING 15-NOV-2036 EX \$1.15	2,591,412
TRPAC : OPTION EXPIRING 30-DEC-2033 EX \$0.2055	11,240,000
TRPAG : OPTION EXPIRING 15-NOV-2036 EX \$1.15	2,927,880
TRPAF : OPTION EXPIRING 30-AUG-2034 EX \$0.3715	1,895,000
New class - code to be confirmed : OPTION EXPIRING 25-Oct-2039 EX \$1.15	750,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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