

# Form 603

Corporations Law  
Section 671B

## Notice of initial substantial holder

To: Company Name/Scheme Income Asset Management Group Limited

ACN/ARSN 109 333 753

### 1. Details of substantial holder (1)

Name: UBS Group AG and its related bodies corporate

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on: 05 November 2024

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	47,709,945	47,709,945	12.54%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
UBS Securities Australia Ltd	Beneficial Owner	47,709,945 Ordinary

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
UBS Securities Australia Ltd	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	47,709,945 Ordinary

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
		Cash	Non-cash
Please see Appendix A.			

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

<b>Name and ACN/ ARSN (if applicable)</b>	<b>Nature of association</b>
UBS Securities Australia Ltd	Related body corporate
Brispot Nominees Pty Ltd	Related body corporate

## 7. Addresses

The addresses of persons named in this form are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
UBS Securities Australia Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
Brispot Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia

**SIGNATURE**

Print Name: Dominic Eichrodt

Capacity: Authorised signatory

Sign Here:

*D. G. [Signature]*

Date: 13 November 2024

Print Name: Florian Naef

Capacity: Authorised signatory

Sign Here:

Paul

Date: 13 November 2024

Contact details for this notice:

Florian Naef  
Group Compliance, Regulatory & Governance  
(T) +852 3712 4687

IAM - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
22-Oct-24	UBS Securities Australia Ltd	Sell	569	(16,733)	Ordinary
23-Oct-24	UBS Securities Australia Ltd	Buy	338	10,900	Ordinary
24-Oct-24	UBS Securities Australia Ltd	Sell	6,868	(221,551)	Ordinary
25-Oct-24	UBS Securities Australia Ltd	Buy	329	10,600	Ordinary
28-Oct-24	UBS Securities Australia Ltd	Buy	623	20,100	Ordinary
28-Oct-24	UBS Securities Australia Ltd	Sell	0	(9)	Ordinary
31-Oct-24	UBS Securities Australia Ltd	Sell	240	(8,000)	Ordinary
05-Nov-24	UBS Securities Australia Ltd	Buy	233,160	7,772,000	Ordinary
05-Nov-24	UBS Securities Australia Ltd	Buy	916,557	30,551,898	Ordinary