

Excelsior Capital Limited ABN 98 050 542 553

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15 November 2024

Australian Securities Exchange

Exchange Centre

20 Bridge Street

SYDNEY NSW 2000

ASX ANNOUNCEMENT

Excelsior Capital Limited (ASX: ECL)

Annual General Meeting – withdrawal of Resolution 3

Excelsior Capital Limited (ASX:ECL) refers to its Notice of Annual General Meeting (AGM) dated 25 October 2024 and advises that Resolution 3 (Conditional Spill Resolution) is not required and is hereby withdrawn. Any votes for or against this resolution will be disregarded.

The Conditional Spill Resolution is not required to be voted at the 2024 AGM on the basis that although the Remuneration Report received a second strike by shareholders at the 2023 AGM, shareholders voted against the requirement to hold a Spill Meeting at that time.

The withdrawal of Resolution 3 will not have a material impact on the Company and will not affect the validity of any proxy votes already submitted in respect to the remaining items of business at the AGM.

This announcement has been authorised for release to ASX by the Board.

-ENDS-

For further information, please contact:

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About Excelsior (ASX: ECL): Excelsior Capital Limited, ('Excelsior') was originally established in 1991, and listed on the ASX in 1993. Excelsior is a Listed Investment Company (LIC) and manages an investment portfolio.