



Announcement Summary

**Entity name**  
BASTION MINERALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday November 18, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| BMO                | ORDINARY FULLY PAID  | 330,357,143                        | 18/11/2024 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

BASTION MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

19147948883

### 1.3 ASX issuer code

BMO

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/11/2024



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 22-Oct-2024 13:08          | New - Proposed issue of securities - BMO | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Options & Performance Rights to be notified separately



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BMO : ORDINARY FULLY PAID

Issue date

18/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|-------------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                     |
| 1,001 - 5,000              |                   | %                                                                                                     |
| 5,001 - 10,000             |                   | %                                                                                                     |
| 10,001 - 100,000           |                   | %                                                                                                     |
| 100,001 and over           |                   | %                                                                                                     |



Issue details

Number of +securities to be quoted

187,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of Arcus Resources announced 30 July 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.008000

Any other information the entity wishes to provide about the +securities to be quoted

46875000 escrowed for 3 months. 46875000 escrowed 6 months & 46875000 escrowed 12 months - all voluntary

ASX +security code and description

BMO : ORDINARY FULLY PAID

Issue date

18/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

---

**Number of +securities to be quoted**

142,857,143

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00700000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part placement of shortfall of Entitlement Issue - refer announcement of 5 November 2024



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| BMOOA : OPTION EXPIRING 20-JAN-2026       | 130,932,284                                 |
| BMO : ORDINARY FULLY PAID                 | 844,724,664                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|-----------------------------------------------|---------------------------------------------|
| BMOAO : OPTION EXPIRING 05-JUN-2025 EX \$0.30 | 500,000                                     |
| BMOAN : OPTION EXPIRING 05-JUN-2025 EX \$0.25 | 500,000                                     |
| BMOAS : OPTION EXPIRING 12-AUG-2027 EX \$0.03 | 39,927,906                                  |
| BMOAP : OPTION EXPIRING 05-DEC-2025 EX \$0.16 | 5,000,000                                   |
| BMOAK : PERFORMANCE RIGHTS                    | 28,000,000                                  |
| BMOAM : OPTION EXPIRING 15-NOV-2024 EX \$0.25 | 5,000,000                                   |