



Announcement Summary

Entity name

GRATIFII LIMITED

Applicable security for the reorganisation

GTI	ORDINARY FULLY PAID
GTIAL	OPTION EXPIRING 19-AUG-2025 EX \$0.032
GTIAA	OPTION EXPIRING 31-DEC-2026 EX \$0.02
GTIAC	OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES
GTIAK	OPTION EXPIRING 01-SEP-2026 EX \$0.04
GTIAP	PERFORMANCE RIGHTS
GTIAM	OPTION EXPIRING 11-NOV-2027 EX \$0.028
GTIAN	OPTION EXPIRING 11-NOV-2028 EX \$0.03
GTIAH	OPTION EXPIRING 11-MAR-2026 EX \$0.02
GTIAQ	OPTION EXPIRING 11-DEC-2025 EX \$0.008

Announcement Type

New Announcement

Date of this announcement

19/11/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

27/11/2024

Record Date

28/11/2024

Issue Date

5/12/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GRATIFII LIMITED

1.2 Registered Number Type

ABN

Registration Number

47125688940

1.3 ASX issuer code

GTI

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/11/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
GTI	ORDINARY FULLY PAID
GTIAL	OPTION EXPIRING 19-AUG-2025 EX \$0.032
GTIAA	OPTION EXPIRING 31-DEC-2026 EX \$0.02
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GTIAQ	OPTION EXPIRING 11-DEC-2025 EX \$0.008



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/11/2024	Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

28/11/2024

3.2 Date of +security holder meeting

25/11/2024

3.2a Effective date of consolidation or split

25/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

26/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

27/11/2024

3.5 Record date

28/11/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

29/11/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

5/12/2024

3.8 Trading starts on a normal T+2 basis

6/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/12/2024



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

GTI

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

4,505,595,570

**Number on issue post
consolidation or split**

300,373,038

Estimate/Actual

Actual

ASX +Security Code

GTIAL

ASX +Security Description

OPTION EXPIRING 19-AUG-2025 EX \$0.032

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

540,000

**Number on issue post
consolidation or split**

36,000

Estimate/Actual

Actual

ASX +Security Code

GTIAA

ASX +Security Description

OPTION EXPIRING 31-DEC-2026 EX \$0.02

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

31,652,174

**Number on issue post
consolidation or split**

2,110,145

Estimate/Actual

Actual

ASX +Security Code

GTIAC

ASX +Security Description

OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

2,299,999

**Number on issue post
consolidation or split**

153,333

Estimate/Actual

Actual

ASX +Security Code

GTIAK

ASX +Security Description

OPTION EXPIRING 01-SEP-2026 EX \$0.04

Quoted/unquoted**Estimate/Actual**



Unquoted	Number on issue pre consolidation or split 900,000	Number on issue post consolidation or split 60,000	Actual
ASX +Security Code GTIAP	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 92,609,917	Number on issue post consolidation or split 6,173,994	Estimate/Actual Actual
ASX +Security Code GTIAM	ASX +Security Description OPTION EXPIRING 11-NOV-2027 EX \$0.028		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 7,057,430	Number on issue post consolidation or split 470,495	Estimate/Actual Actual
ASX +Security Code GTIAN	ASX +Security Description OPTION EXPIRING 11-NOV-2028 EX \$0.03		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 13,837,478	Number on issue post consolidation or split 922,499	Estimate/Actual Actual
ASX +Security Code GTIAH	ASX +Security Description OPTION EXPIRING 11-MAR-2026 EX \$0.02		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 5,777,552	Number on issue post consolidation or split 385,170	Estimate/Actual Actual
ASX +Security Code GTIAQ	ASX +Security Description OPTION EXPIRING 11-DEC-2025 EX \$0.008		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 320,000,000	Number on issue post consolidation or split 21,333,333	Estimate/Actual Actual

5.2 Exercise price of options

ASX +Security Code GTIAL	ASX +Security Description OPTION EXPIRING 19-AUG-2025 EX \$0.032		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.03200000	Exercise price post consolidation or split 0.48000000	
ASX +Security Code GTIAA	ASX +Security Description OPTION EXPIRING 31-DEC-2026 EX \$0.02		
Quoted/unquoted Unquoted			



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.02000000	0.30000000
ASX +Security Code	ASX +Security Description	
GTIAC	OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
GTIAK	OPTION EXPIRING 01-SEP-2026 EX \$0.04	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04000000	0.60000000
ASX +Security Code	ASX +Security Description	
GTIAP	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
GTIAM	OPTION EXPIRING 11-NOV-2027 EX \$0.028	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02800000	0.42000000
ASX +Security Code	ASX +Security Description	
GTIAN	OPTION EXPIRING 11-NOV-2028 EX \$0.03	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.03000000	0.45000000
ASX +Security Code	ASX +Security Description	
GTIAH	OPTION EXPIRING 11-MAR-2026 EX \$0.02	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02000000	0.30000000
ASX +Security Code	ASX +Security Description	
GTIAQ	OPTION EXPIRING 11-DEC-2025 EX \$0.008	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00800000	0.12000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary