

Market Announcement

20 November 2024

Fulcrum Lithium Ltd (ASX: FUL) – Admission and Quotation

Description

Fulcrum Lithium Ltd ('FUL') was admitted to the Official List of ASX on Wednesday, 20 November 2024.

The securities of FUL will commence quotation at 10:30AM AEDT on Friday, 22 November 2024.

FUL raised \$9,700,000 pursuant to the offer under its prospectus dated 21 August 2024 as varied by the supplementary prospectus dated 18 October 2024 by the issue of 48,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 75,500,000
ASX code	Fully paid ordinary shares: FUL
Time	10:30AM AEDT
Date	Friday, 22 November 2024
ASX trade abbreviation	FULLITHIUM
ISIN	Fully paid ordinary shares: AU0000352098
Registered office	Fulcrum Lithium Ltd Address: Level 2, 66 Hunter Street, Sydney NSW 2000, Australia Phone: +61 2 9300 3377 Email: info@fulcrumlithium.com
Company secretary	Peter J. Nightingale
Share Registry	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067, Melbourne Phone: 1300 850 505 (from within Australia) or +61 3 9415 4000 (from outside Australia)
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Sydney
Dividend policy	See section 3.6 of the Prospectus and section 10.7 of the supplementary prospectus
Activities	Mineral exploration and development activities
Lead manager	Bell Potter Securities Limited
Underwriter	n/a

ASX restricted securities	55,600,005 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 November 2026, being 24 months from the date of Quotation. 3,000,000 performance rights each with a nil exercise price expiring on 22 May 2026 classified by ASX as restricted securities and to be held in escrow until 22 November 2026, being 24 months from the date of Quotation.
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to FUL's Prospectus as varied by the supplementary prospectus dated 18 October 2024.

Need more information?

For further information, please call 1300 850 505 (from within Australia) or +61 3 9415 4000 (from outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

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