

## ASX Announcement

20 November 2024

### Appendix 3Y Lodgement

Felix Group Holdings Limited - ASX:FLX (“**Felix**” or the “**Company**”) is today lodging an Appendix 3Y for Mr George Rolleston.

The Appendix 3Y details:

- the interest of Mr George Rolleston at 3 October 2023, being the date his last Appendix 3Y was lodged on the ASX; and
- the current interest of Mr George Rolleston, reflecting the lapsing on 11 January 2024 of 305,555 unlisted options held by Asset Growth Fund Pty Ltd, an entity Mr George Rolleston controls.

This Appendix 3Y has been lodged late due to an administrative oversight. The Company and Directors are aware of the obligations and timeframes to file Appendix 3Ys and will ensure that the Felix lodgement protocols are followed in the future.

This has been approved for release by the Company Secretary.

**James Frayne**  
**Company Secretary**  
**Felix Group Holdings Ltd**

For further information please contact:

<b>Company</b>	<b>Investors</b>
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#### **About Felix – see more at [felix.net](https://felix.net)**

*Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.*



#### **JOIN FELIX'S INTERACTIVE INVESTOR HUB**

Visit <https://investorhub.felix.net> for Felix's Investor Hub

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	FELIX GROUP HOLDINGS LIMITED (Company)
<b>ABN</b>	65 159 858 509

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	GEORGE ROLLESTON
<b>Date of last notice</b>	3 October 2023

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interest
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<ol style="list-style-type: none"><li>1. Relevant interest arising under section 608(3) of the Corporations Act 2001 (Cth) by virtue of the power to control the exercise of the right of Plant Investments Ltd to vote and dispose of the shares.</li><li>2. Relevant interest arising under section 608(3) of the Corporations Act 2001 (Cth) by virtue of the power to control the exercise of the right of Asset Growth Fund Pty Ltd to vote and dispose of the shares.</li><li>3. Registered in the name of George and Phoebe Rolleston as trustee for the G&amp;P Rolleston Super Fund of which the Director is a beneficiary.</li></ol>
<b>Date of change</b>	11 January 2024

+ See chapter 19 for defined terms.

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<b>No. of securities held prior to change</b>	<ol style="list-style-type: none"> <li>19,333,100 ordinary shares registered in the name of Plant Investments Ltd.</li> <li>1,034,862 ordinary shares registered in the name of Asset Growth Fund Pty Ltd.</li> <li>305,555 unlisted options to subscribe for the equivalent number of ordinary shares at an exercise price equivalent to the offer price under the initial public offering of Ordinary Shares, being \$0.36, registered in the name of Asset Growth Fund Pty Ltd.</li> <li>66,470 ordinary shares registered in the name of George and Phoebe Rolleston as trustee for the G&amp;P Rolleston Super Fund of which the Director is a beneficiary.</li> </ol>
<b>Class</b>	Unlisted Options
<b>Number acquired</b>	
<b>Number disposed</b>	305,555 (these Unlisted Options lapsed)
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	-
<b>No. of securities held after change</b>	<ol style="list-style-type: none"> <li>19,333,100 ordinary shares registered in the name of Plant Investments Ltd.</li> <li>1,034,862 ordinary shares registered in the name of Asset Growth Fund Pty Ltd.</li> <li>66,470 ordinary shares registered in the name of George and Phoebe Rolleston as trustee for the G&amp;P Rolleston Super Fund of which the Director is a beneficiary.</li> </ol>

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<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Lapsed Options
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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