



Announcement Summary

Entity name
ONEVIEW HEALTHCARE PLC

Announcement Type
New announcement

Date of this announcement
Thursday November 21, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ONE	CHESS DEPOSITARY INTERESTS 1:1	68,965,518	21/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ONEVIEW HEALTHCARE PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

610611768

1.3 ASX issuer code

ONE

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Nov-2024 09:13	New - Proposed issue of securities - ONE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A maximum of 6,896,551 CHESS Depositary Interests under the securities purchase plan which opens on 22 November 2024.



Issue details

Number of +securities to be quoted

68,965,518

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.29000000

Any other information the entity wishes to provide about the +securities to be quoted

No

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ONE : CHESS DEPOSITARY INTERESTS 1:1	745,734,700

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ONEAC : PERFORMANCE RIGHTS	1,979,740
ONEAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,836,000
ONEAF : RESTRICTED SHARE UNITS	30,471,397