

ASX ANNOUNCEMENT

Results of Extraordinary General Meeting

21 November 2024, Melbourne: Elixinol Wellness Ltd (ASX: EXL) ("**EXL**," "**Elixinol**," or "the **Company**") advises that in accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the attached information is provided in relation to the resolutions put to shareholders of the Company at its Extraordinary General Meeting held earlier today.

Authorised for release by the Company Secretary of Elixinol Wellness Limited.

For further information, please contact:

David Fenlon, Non-executive Chair
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Pauline Gately, Non-executive Director
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Elixinol Wellness Limited

Extraordinary General Meeting
Thursday, 21 November 2024

The following information is provided in accordance with section 251AA(2) of Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution Details				Show of Hands (S) or Poll (P)	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution		Resolution Type	If s259U applies		For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	
1	Approval of issue of SPP Shares and SPP Options to SPP participants	Ordinary	N/A	P	183,075,381 96.04%	2,518,761 1.32%	5,036,094 2.64%	51,202 -	188,247,235 98.68%	2,518,761 1.32%	51,202 -	Carried
2	Ratification of prior issue of Placement Shares and Placement Options issued to sophisticated and professional investors	Ordinary	N/A	P	174,741,949 94.14%	5,546,169 2.99%	5,329,186 2.87%	62,514 -	180,206,895 97.01%	5,546,169 2.99%	62,514 -	Carried
3	Approval of issue of Consideration Shares to the Seller under the Healthy Chef Business Sale Agreement	Ordinary	N/A	P	322,570,062 96.79%	5,355,850 1.61%	5,330,574 1.60%	252,250 -	328,036,396 98.39%	5,355,850 1.61%	252,250 -	Carried
4	Approval of share consolidation	Ordinary	N/A	P	321,723,332 96.98%	4,788,400 1.44%	5,233,574 1.58%	1,763,430 -	327,092,666 98.56%	4,788,400 1.44%	1,763,430 -	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.