

22 November 2024
Yulia Gurdina
Senior Adviser,
Listings Compliance ASX Limited
20 Bridge Street
Sydney NSW 2000

Via the Company Announcements Platform

Dear Yulia,

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Oneview Healthcare PLC (ARBN 610 611 768) (ASX:ONE) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company refers to its announcement on Wednesday 13 November 2024 regarding the successful completion of a placement to institutional and sophisticated investors to raise approximately \$20 million (**Placement**). The Company advises that it has issued 68,965,518 new CHESS depositary interests over fully paid ordinary shares in the Company (New CDIs) at an issue price of \$0.290 per New CDI under the Placement.

The Company confirms that:

- a) the New CDIs will be offered without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

For and on behalf of the Board of the Company.



Toni Pettit, Company Secretary

Directors B Nelson (Chair) | N Asaria | M Cullen | J Fitter | D Lyons | J Rooney |