

CLEANSING NOTICE - 708A(5)(e) of the Corporations Act 2001 (Cth)

Anatara Lifesciences Limited (ASX:ANR) ("**Anatara**" or the "**Company**") gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On Friday 22 November 2024, the Company issued 15,000,000 fully paid ordinary shares (**Shares**) to sophisticated and professional investors. Details of the Shares issue is provided below:

Class of Securities	Fully paid ordinary shares
Total number of shares	15,000,000
ASX Code of the securities	ASX: ANR

In accordance with section 708A(6) of the *Corporations Act* (Cth) (**Corporations Act**) Anatara gives notice that:

- The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- This notice is being given under section 708A(5)(e) of the Corporations Act;
- As of the date of this notice, the Company has complied with:
 - The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - Sections 674 and 674A of the Corporations Act; and
- As of the date of this notice, with the exception of the below, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement has been approved by the Board of Anatara Lifesciences Limited.

—ENDS—

For more information please contact:

General inquiries	
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