



Announcement Summary

Entity name

STATE GAS LIMITED

Date of this announcement

Friday November 22, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GASAK	OPTION EXPIRING 30-AUG-2025 EX \$0.08	20,474,747	22/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STATE GAS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49617322488

1.3 ASX issuer code

GAS

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Aug-2024 12:27	Update - Update - Proposed issue of securities - GAS	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

GASAK : OPTION EXPIRING 30-AUG-2025 EX \$0.08

Date the +securities the subject of this notification were issued

22/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,474,747

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to shares issued under the placement/ANREO shortfall following shareholder approval.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GAS : ORDINARY FULLY PAID	379,393,448

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GASAK : OPTION EXPIRING 30-AUG-2025 EX \$0.08	59,045,015
GASAG : PERFORMANCE RIGHTS	5,000,000
GASAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,400,000