



Announcement Summary

Entity name

ZOONO GROUP LIMITED

Date of this announcement

Monday November 25, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Exercisable at \$0.05 and expiring 25 November 2026	5,000,000	25/11/2024
New class - code to be confirmed	Options Exercisable at \$0.10 and expiring 25 November 2027	5,000,000	25/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZOONO GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

73006645754

1.3 ASX issuer code

ZNO

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options Issued as approved by Shareholders at the AGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options Exercisable at \$0.05 and expiring 25 November 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241011/pdf/068zsf7y7hj67w.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

25/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ZNO : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued as approved by Shareholders at the AGM



Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued as part of the consideration to Evolution Capital Pty Ltd for acting as lead manager for the Company's Entitlement Offer.

Purpose of the issue

To pay for services rendered

Additional Details

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options Exercisable at \$0.10 and expiring 25 November 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241011/pdf/068zsf7y7hj67w.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

25/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ZNO : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued as approved by Shareholders at the AGM

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued as part of the consideration to Evolution Capital Pty Ltd for acting as lead manager for the Company's Entitlement Offer.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZNO : ORDINARY FULLY PAID	355,433,815

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZNOAO : OPTION EXPIRING 30-JUN-2025 EX \$0.35	3,500,000
ZNOAP : OPTION EXPIRING 30-JUN-2026 EX \$0.35	4,700,000
ZNOAR : OPTION EXPIRING 02-JUN-2026 EX \$0.10	7,201,598
ZNOAN : OPTION EXPIRING 01-NOV-2025 EX \$0.65	1,900,000
New class - code to be confirmed : Options Exercisable at \$0.05 and expiring 25 November 2026	5,000,000
New class - code to be confirmed : Options Exercisable at \$0.10 and expiring 25 November 2027	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

13/11/2024