



## Announcement Summary

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### Entity name

ELIXINOL WELLNESS LIMITED

### Applicable security for the reorganisation

EXL	ORDINARY FULLY PAID
EXLAF	OPTION EXPIRING 31-AUG-2025 EX \$0.02
EXLAD	OPTION EXPIRING 07-JUN-2025 EX \$0.02
EXLAG	OPTION EXPIRING 23-NOV-2025 EX \$0.02
EXLO	OPTION EXPIRING 22-MAR-2027
EXLAC	PERFORMANCE RIGHTS

### Announcement Type

Update to previous announcement

### Date of this announcement

26/11/2024

### Reason for the Update

To include all additional classes of securities as being impacted by the consolidation.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

ELIXINOL WELLNESS LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

621479794

#### 1.3 ASX issuer code

EXL

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

To include all additional classes of securities as being impacted by the consolidation.

#### 1.4b Date of previous announcement(s) to this update

21/10/2024

#### 1.5 Date of this announcement

26/11/2024

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

EXL

ORDINARY FULLY PAID

EXLAF

OPTION EXPIRING 31-AUG-2025 EX \$0.02

EXLAD

OPTION EXPIRING 07-JUN-2025 EX \$0.02

EXLAG

OPTION EXPIRING 23-NOV-2025 EX \$0.02

EXLO

OPTION EXPIRING 22-MAR-2027

EXLAC

PERFORMANCE RIGHTS

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval



- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	21/11/2024	Actual	Yes

**Comments**

The consolidation was approved by shareholders at the Extraordinary General Meeting held on 21 November 2024.

Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

3/12/2024

**3.2 Date of +security holder meeting**

21/11/2024

**3.2a Effective date of consolidation or split**

28/11/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

29/11/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

2/12/2024

**3.5 Record date**

3/12/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

4/12/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

10/12/2024

**3.8 Trading starts on a normal T+2 basis**

11/12/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

13/12/2024

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

8

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (fies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
EXL	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,560,071,214	195,008,902	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
EXLAF	OPTION EXPIRING 31-AUG-2025 EX \$0.02		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	2,291,667	286,458	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
EXLAD	OPTION EXPIRING 07-JUN-2025 EX \$0.02		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	131,000,001	16,375,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
EXLAG	OPTION EXPIRING 23-NOV-2025 EX \$0.02		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	1,527,778	190,972	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
EXLO	OPTION EXPIRING 22-MAR-2027		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	743,612,392	92,951,549	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
EXLAC	PERFORMANCE RIGHTS		



Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	40,947,958	5,118,495	Estimated

## 5.2 Exercise price of options

**ASX +Security Code**  
EXLAF

**ASX +Security Description**  
OPTION EXPIRING 31-AUG-2025 EX \$0.02

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02000000	0.16000000

**ASX +Security Code**  
EXLAD

**ASX +Security Description**  
OPTION EXPIRING 07-JUN-2025 EX \$0.02

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02000000	0.16000000

**ASX +Security Code**  
EXLAG

**ASX +Security Description**  
OPTION EXPIRING 23-NOV-2025 EX \$0.02

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02000000	0.16000000

**ASX +Security Code**  
EXLO

**ASX +Security Description**  
OPTION EXPIRING 22-MAR-2027

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.00750000	0.06000000

**ASX +Security Code**  
EXLAC

**ASX +Security Description**  
PERFORMANCE RIGHTS

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

Refer to the Notice of Meeting dated 21 October 2024. All securities are impacted by the consolidation and are reflected in this Appendices.

### 6.2 Additional information for inclusion in the Announcement Summary

