



Announcement Summary

Entity name

AUMAKE LIMITED.

Date of this announcement

Tuesday November 26, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AUKAI	OPTION EXPIRING 23-OCT-2026 EX \$0.01	140,000,000	26/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUMAKE LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

150110017

1.3 ASX issuer code

AUK

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer to notice of meeting dated 11 September 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

AUKAI : OPTION EXPIRING 23-OCT-2026 EX \$0.01

Date the +securities the subject of this notification were issued

26/11/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to notice of meeting dated 11 September 2024.

Issue details

Number of +securities

140,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options to placement shares.

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUK : ORDINARY FULLY PAID	2,813,241,002
AUKOA : OPTION EXPIRING 31-MAY-2025	75,500,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUKAB : OPTION EXPIRING 04-DEC-2024 EX \$0.20	37,200,000
AUKAI : OPTION EXPIRING 23-OCT-2026 EX \$0.01	1,033,834,200
AUKAJ : OPTION EXPIRING 30-NOV-2026 EX \$0.015	15,000,000
AUKAK : OPTION EXPIRING 23-OCT-2026 EX \$0.004	20,000,000
AUKAH : OPTION EXPIRING 31-MAY-2025 EX \$0.0085	52,348,144



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/9/2024