

CLEANSING NOTICE - 708A(5)(e) of the Corporations Act 2001 (Cth)

Anatara Lifesciences Limited (ASX:ANR) ("**Anatara**" or the "**Company**") announced on 15 November 2024 its intention to conduct a share purchase plan (**SPP**) to raise approximately \$0.5 million (before costs), pursuant to which eligible shareholders will have the opportunity to apply for up to \$30,000 worth of fully-paid ordinary shares in the Company (**New Shares**).

The New Shares under the SPP will be issued at \$0.05, being the same price as the issue price under the placement, also announced on 15 November 2024 (**SPP Offer**).

The SPP Offer booklet will be sent to eligible shareholders and lodged with the ASX today, 27 November 2024. The SPP Offer opens on 27 November 2024. The New Shares under the SPP are proposed to be issued on 23 December 2024.

In respect of the SPP Offer, the Company gives notice as required under *Corporations Act 2001* (Cth) (**Act**) and *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**Instrument**) that:

- 1 the Company will be issuing the New Shares under the SPP without disclosure to eligible shareholders under Part 6D.2 of the Act;
- 2 this notice is being given to the ASX by the Company in accordance with the Instrument;
- 3 as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
- 4 as at the date of this notice, there is no "excluded information" as defined in section 708A(7) or 708A(8) of the Act that has not already been disclosed to investors generally.

This announcement has been approved by the Board of Anatara Lifesciences Limited.

—ENDS—

For more information please contact:

General inquiries	
David Brookes Chair, Anatara Lifesciences Ltd +61 (0) 411 712 579 dbrookes@anatara.com	Dirk van Dissel Candour Advisory – Investor Relations +61 (0) 408 326 367 dirk@candouradvisory.com.au