

Resources & Energy Group Limited (ASX: REZ) (REZ or the Company), Issue of Cleansing Notice Under Section 708A (5)(e) Corporations Act

This notice is given under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

REZ has today issued 2,500,000 fully paid ordinary shares, and 2,500,000 options (expiry 15 June 2027 and exercise price \$0.04) to a director, Mr. J Daniel Moore following approval at the Company's Annual General Meeting of shareholders on 26 November 2024.

As required by Section 708A(6) of the Corporations Act, REZ advises:

- a) the shares and options were issued without disclosure to investors under part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, REZ has complied with;
 - i) the provisions of chapter 2M of the Corporations Act as they apply to REZ; and
 - ii) Section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

-Ends-

Released with the authority of the board.

For further information on the Company and our projects, please visit: rezgroup.com.au

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