



Announcement Summary

Entity name

BEONIC LTD

Announcement Type

New announcement

Date of this announcement

Wednesday November 27, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issue of Shares to the Directors pursuant to the shareholders approval at the Annual General Meeting held on 27 November 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BEO	ORDINARY FULLY PAID	6,782,331	27/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEONIC LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

20009264699

1.3 ASX issuer code

BEO

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

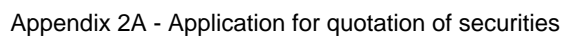
No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Shares to the Directors pursuant to the shareholders approval at the Annual General Meeting held on 27 November 2024.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Yes



Issue details

Number of +securities to be quoted

3,155,508

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration as the shares are being issued in lieu of Director fees and Board Chairman fees as approved by shareholders at the Annual General Meeting held on 27 November 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.024610

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Issuance of shares in lieu of Director fees and Board Chairman fees to Mr Michael McConnell as approved by shareholders at the Annual General Meeting held on 27 November 2024.

Number of +securities to be quoted

3,626,823

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration as the shares are being issued as a part of remuneration to Mr William Tucker as approved by shareholders at the Annual General Meeting held on 27 November 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.023220

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

The shares are being issued as a part of remuneration to Mr William Tucker as approved by shareholders at the Annual General Meeting held on 27 November 2024.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BEO : ORDINARY FULLY PAID	675,649,041

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEOAC : ORDINARY FULLY PAID EMPLOYEE	9,600,000
BEOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	43,639,028
BEOAA : OPTION EXPIRING 18-SEP-2027 EX \$0.044	127,500,779
BEOAB : OPTION EXPIRING 18-SEP-2027 EX \$0.044	2,840,909



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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