

Entitlement Offer to raise up to A\$703,000

Thrive Tribe Technologies Limited (ASX:1TT) (**1TT** or **Company**) is pleased to announce that the Company will undertake a non-renounceable pro-rata entitlement offer to eligible existing shareholders (**Offer**).

The Offer is being made under an offer booklet (**Offer Booklet**).

Key terms of the Offer

The Offer will provide eligible 1TT shareholders the opportunity to apply for one (1) new fully paid ordinary share (New Shares) for every one (1) existing fully paid ordinary share (Shares) held as at 7.00pm (Sydney time) on 4 December 2024 (Record Date), at an offer price of \$0.001 per New Share (Offer Price). It is anticipated that up to 703,000,000 New Shares may be issued pursuant to the Offer, which would raise approximately \$703,000 before expenses of the Offer. The Offer is not underwritten.

The Company will use the proceeds raised under the Offer to fund the costs of the Offer and to provide working capital to the Company generally.

Description	If the full \$703,000 is raised	
	Amount	Percentage
Costs of the Entitlement Offer	[\$]56,000	[%]8
Working Capital	[\$]647,000	[%]92
Total	[\$]703,000	[%]100

The Offer price represents a 33% discount to the closing price of Shares on 27 November 2024, the last trading day before this announcement.

The Offer is open to 1TT shareholders with registered addresses in Australia, New Zealand and Malaysia as at the Record Date. Shareholders at the Record Date with a registered address outside Australia, New Zealand and Malaysia will not be eligible to participate in the Offer. Existing holders of options will not be able to participate in the Offer unless they exercise their options and become a registered holder of Shares (upon exercising their options) prior to the Record Date.

The Offer will include a top-up facility that allows eligible shareholders to apply for additional New Shares in excess of their entitlements, to the extent that there is a sufficient amount of New Shares not taken up by other eligible shareholders, at the same issue price as the Offer.

The New Shares issued pursuant to the Offer will rank equally with the existing issued Shares of the Company and are expected to be quoted on the ASX.

More information regarding the Offer is set out in the Offer Booklet, which will be despatched to eligible shareholders in accordance with the timetable set out below.

The Offer Booklet will be accessible today from the ASX and 1TT's website, www.asx.com.au and <https://www.thrivetribetech.com/investor-relations> respectively.

Offer Key Dates

Event	Date
Announce Entitlement Offer	28 November 2024
Ex date	3 December 2024
Record Date	7:00pm (AEDT), 4 December 2024
Despatch Letter to Ineligible Shareholders	5 December 2024
Despatch Offer Booklet to Eligible Shareholders	5 December 2024
Entitlement Offer opens	5 December 2024
Last day to extend the Entitlement Offer Closing Date	Before 12:00PM, 11 December 2024
Entitlement Offer closes	5:00pm (AEDT), 16 December 2024
New Shares expected to be quoted on a deferred settlement basis	17 December 2024
Settlement of Entitlement Offer	19 December 2024
ASX Announcement of results of the Offer	19 December 2024
Allotment of New Shares pursuant to the Offer	19 December 2024
Normal (T+2) trading of New Shares commences	20 December 2024
Holding Statements sent to Shareholders	20 December 2024

* **Note:** The timetable above is indicative only and subject to change. The Company reserves the right to amend any or all of these events, dates and times, without notice, subject to the Corporations Act, the Listing Rules and other applicable laws. In particular, the Company reserves the right to extend the Closing Date of the Offer, to accept late applications either generally or in particular cases or to withdraw the Offer without prior notice. The commencement of quotation of New Shares is subject to confirmation from ASX. All references to time are references to Sydney, Australia time.

This announcement has been approved for release by the Board of Directors.

For further information, contact:

Joshua Quinn
Company Secretary
info@thrivetribetech.com
[+61 481 085 761](tel:+61481085761)

About us

Thrive Tribe Technologies Limited (Thrive Tribe) is here to create a connected world of thriving humans, inspired by impact-driven business. Extending beyond just the workplace, we want to inspire healthy and happy individuals and communities everywhere.

To achieve this, we'll create a community where individuals can interact with, consume from and be inspired by individuals and businesses trailblazing new paths in their respective industries. Our health and wellness app, Sixty, provides a platform to achieve these goals. We partner with change-makers and disruptive brands to build a better future. Sixty will enable trailblazing businesses and thought leaders to make a positive impact on our community. Our team comprises experienced thought leaders, investors, industry experts, and passionate people committed to real social impact.

We have a wealth of experience when it comes to identifying exciting opportunities and a deep understanding of the start-up, entrepreneurial and health and wellness industries. No one is better placed to help small, purpose-led businesses thrive than our tribe.

Thrive Tribe Technologies

Level 57, MLC Centre, 19-29 Martin Place, Sydney 2000

T: +61 2 92367229

E: info@thrivetribetech.com

www.thrivetribetech.com