



Announcement Summary

Entity name

THOMSON RESOURCES LIMITED

Applicable security for the reorganisation

TMZ	ORDINARY FULLY PAID
TMZAAH	OPTION EXPIRING 10-JUN-2025 EX \$0.25
TMZAAI	OPTION EXPIRING 07-DEC-2024 EX \$0.25
TMZAAJ	OPTION EXPIRING 07-DEC-2025 EX \$0.45
TMZAAO	OPTION EXPIRING 07-DEC-2026 EX \$0.036

Announcement Type

New Announcement

Date of this announcement

29/11/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

4/12/2024

Record Date

5/12/2024

Issue Date

12/12/2024

Additional Information

Nil

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

THOMSON RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

138358728

1.3 ASX issuer code

TMZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

TMZ

ORDINARY FULLY PAID

TMZAAH

OPTION EXPIRING 10-JUN-2025 EX \$0.25

TMZAAI

OPTION EXPIRING 07-DEC-2024 EX \$0.25

TMZAAJ

OPTION EXPIRING 07-DEC-2025 EX \$0.45

TMZAAO

OPTION EXPIRING 07-DEC-2026 EX \$0.036

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	29/11/2024	Actual	No

Comments

Subject of Resolution 5 at AGM Meeting 29 November 2024 yet to be held

Part 3 - Consolidation or split timetable and details

3.1 +Record date

5/12/2024

3.2 Date of +security holder meeting

29/11/2024

3.2a Effective date of consolidation or split

2/12/2024

3.3 Last day for trading in the pre consolidation or split +securities

3/12/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

4/12/2024

3.5 Record date

5/12/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/12/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

12/12/2024

3.8 Trading starts on a normal T+2 basis

13/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/12/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

12

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
TMZ	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	976,203,694	81,350,308	Estimated
ASX +Security Code	ASX +Security Description		
TMZAAH	OPTION EXPIRING 10-JUN-2025 EX \$0.25		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,500,000	125,000	Estimated
ASX +Security Code	ASX +Security Description		
TMZAAI	OPTION EXPIRING 07-DEC-2024 EX \$0.25		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	250,000	20,833	Estimated
ASX +Security Code	ASX +Security Description		
TMZAAJ	OPTION EXPIRING 07-DEC-2025 EX \$0.45		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	250,000	20,833	Estimated
ASX +Security Code	ASX +Security Description		
TMZAAO	OPTION EXPIRING 07-DEC-2026 EX \$0.036		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	51,136,363	4,261,364	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
TMZAAH	OPTION EXPIRING 10-JUN-2025 EX \$0.25	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.25000000	3.00000000



ASX +Security Code	ASX +Security Description	
TMZAAI	OPTION EXPIRING 07-DEC-2024 EX \$0.25	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.25000000	3.00000000
ASX +Security Code	ASX +Security Description	
TMZAAJ	OPTION EXPIRING 07-DEC-2025 EX \$0.45	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.45000000	5.40000000
ASX +Security Code	ASX +Security Description	
TMZAAO	OPTION EXPIRING 07-DEC-2026 EX \$0.036	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.03600000	0.43200000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Subject to Approval at AGM 29 November 2024

6.2 Additional information for inclusion in the Announcement Summary

Nil