



Announcement Summary

Entity name

TERRAGEN HOLDINGS LIMITED

Date of this announcement

Friday November 29, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Share options - exercise price \$0.04	10,900,000	29/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRAGEN HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

36073892636

1.3 ASX issuer code

TGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Share options - exercise price \$0.04

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Richard Norton	Norton Family Trust	2,000,000
Jocelyn West	Jocelyn West	1,500,000
Matthew Whyte	Matthew Whyte	1,500,000
Michael Barry	Michael Barry	1,000,000
Michele Allan	Michele Allan	700,000
Andrew Guthrie	Kala Australia Family Trust	700,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://investors.terragen.com.au/FormBuilder/_Resource/_module/0GsMVztqfUKY3UPg-1xt4g/file/agm/2024/TGH_2024-Notice-of-AGM.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

29/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TGH : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://investors.terragen.com.au/FormBuilder/_Resource/_module/0GsMVztqfUKY3UPg-1xt4g/file/agm/2024/TGH_2024-Notice-of-AGM.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

These Options were issued under an exception to Listing Rule 7.1 under Listings Rules 7.13 or 7.14

Issue details

Number of +securities

10,900,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGH : ORDINARY FULLY PAID	369,081,126

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGHAT : OPTION EXPIRING 04-DEC-2025 EX \$0.25	1,000,000
TGHAU : OPTION EXPIRING 04-DEC-2025 EX \$0.50	2,000,000
TGHAV : OPTION EXPIRING 04-DEC-2025 EX \$1.00	5,000,000
New class - code to be confirmed : Share options - exercise price \$0.04	10,900,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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