



Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Date of this announcement

Monday December 02, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GMNAAP	OPTION EXPIRING 20-JUN-2027 EX \$0.0046	13,161,613	29/11/2024
GMNAAQ	OPTION EXPIRING 20-JUN-2027 EX \$0.0056	13,161,613	29/11/2024
GMNAAR	OPTION EXPIRING 20-JUN-2027 EX \$0.0065	13,161,613	29/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GOLD MOUNTAIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

115845942

**1.3 ASX issuer code**

GMN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/12/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Aug-2024 17:00	New - Proposed issue of securities - GMN	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

GMNAAP : OPTION EXPIRING 20-JUN-2027 EX \$0.0046

**Date the +securities the subject of this notification were issued**

29/11/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Option type was changed post 3B from GMNOC Options to the above

#### Issue details

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**Number of +securities**

13,161,613

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Broker services for recent placement.

**ASX +security code and description**

GMNAAQ : OPTION EXPIRING 20-JUN-2027 EX \$0.0056

**Date the +securities the subject of this notification were issued**

29/11/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Option type was changed post 3B from GMNOC Options to the above



Issue details

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**Number of +securities**

13,161,613

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Broker services for recent placement.

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**ASX +security code and description**

GMNAAR : OPTION EXPIRING 20-JUN-2027 EX \$0.0065

**Date the +securities the subject of this notification were issued**

29/11/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Option type was changed post 3B from GMNOC Options to the above

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Issue details

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**Number of +securities**

13,161,613

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Broker services for recent placement.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMNOC : OPTION EXPIRING 20-JUN-2027	433,665,780
GMN : ORDINARY FULLY PAID	3,907,473,183
GMNO : OPTION EXPIRING 07-MAR-2026	643,661,063

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMNAAB : ORDINARY FULLY PAID RESTRICTED	600,000,000
GMNAAA : OPTION EXPIRING 15-DEC-2027 EX \$0.01	90,000,000
GMNAAP : OPTION EXPIRING 20-JUN-2027 EX \$0.0046	64,699,982
GMNAAQ : OPTION EXPIRING 20-JUN-2027 EX \$0.0056	64,699,982
GMNAAR : OPTION EXPIRING 20-JUN-2027 EX \$0.0065	64,699,982
GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX \$0.146	20,000,000
GMNAX : OPTION EXPIRING 24-NOV-2025 EX \$0.035	10,000,000
GMNAY : OPTION EXPIRING 24-NOV-2026 EX \$0.04	10,000,000
GMNAU : OPTION EXPIRING 21-DEC-2026 EX \$0.12	20,000,000
GMNAAH : OPTION EXPIRING 31-MAY-2028 EX \$0.01	4,166,666
GMNAAI : OPTION EXPIRING 31-AUG-2028 EX \$0.01	4,166,667
GMNAAJ : OPTION EXPIRING 30-NOV-2028 EX \$0.01	4,166,667
GMNAAK : OPTION EXPIRING 28-FEB-2029 EX \$0.01	4,166,666



GMNAAL : OPTION EXPIRING 31-MAY-2029 EX \$0.01	4,166,667
GMNAAM : OPTION EXPIRING 31-AUG-2029 EX \$0.01	4,166,667
GMNAAN : OPTION EXPIRING 30-NOV-2029 EX \$0.01	4,166,666
GMNAAO : PERFORMANCE RIGHTS	80,000,000
GMNAAC : OPTION EXPIRING 28-FEB-2027 EX \$0.01	4,166,667
GMNAAD : OPTION EXPIRING 31-MAY-2027 EX \$0.01	4,166,667
GMNAAE : OPTION EXPIRING 31-AUG-2027 EX \$0.01	4,166,666
GMNAAF : OPTION EXPIRING 30-NOV-2027 EX \$0.01	4,166,667
GMNAAG : OPTION EXPIRING 28-FEB-2028 EX \$0.01	4,166,667