

Oneview Healthcare Security Purchase Plan – Closing Date Reminder

Melbourne, Australia – Wednesday, 4 December 2024. Oneview Healthcare PLC (ASX:ONE) (**Oneview**) reminds Eligible Securityholders that the opportunity to participate in the security purchase plan (**SPP** or **SPP Offer**) announced to the market on Wednesday, 13 November 2024 closes **at 5.00pm (Sydney, Australia time) on Monday, 9 December 2024**. The SPP allows Eligible Securityholders to subscribe for up to A\$30,000 of new CHESS depositary interests over fully paid ordinary shares of Oneview (**CDIs**) without incurring brokerage, commission or other transaction costs.

The SPP follows Oneview's institutional placement announced on Wednesday, 13 November 2024, which raised approximately A\$20 million in gross proceeds (**Placement**).

The issue price per New CDI under the SPP will be A\$0.29, being the same price paid by investors under the Placement and represents a:

- 9.38% discount to the closing price of A\$0.320 on Friday, 8 November 2024; and
- 8.03% discount to the volume weighted average trading price for the 5 business days at the close of trading on Friday, 8 November 2024 of A\$0.315.

Friday, 8 November 2024 being the last day of trading in CDIs before the Placement and SPP Offer were announced.

Use of proceeds of the Placement and SPP

Oneview intends to apply the net proceeds of the capital raising to strengthen the balance sheet as deployment of the direct pipeline of contracted beds continues and as sales execution in the United States and Canada under the recently extended and expanded Baxter partnership ramps up. The proceeds will also fund Oneview's critical growth initiatives related to its AI strategy and internal configuration tooling to enable more efficient deployment at scale.

How to apply for SPP Securities

To apply for New CDIs under the SPP Offer, please access your personalised Application Form:

1. if you are an Eligible Securityholder in Australia, visit the Oneview Offer Website at www.computersharecas.com.au/OneviewSPP.
 - You will need to enter your HIN/SRN, Surname/Company Name and your postcode
 - Follow the onscreen instructions to access your unique BPAY® details
 - Make your payment of total Application Monies for the number of New CDIs that you wish to apply for based on the parcel amounts listed
2. if you are an Eligible Securityholder in New Zealand or Ireland and are unable to pay by BPAY®, visit www.computersharecas.com.au/OneviewSPP which contains instructions on how to pay via EFT using the relevant SWIFT Code.

Directors B Nelson (Chair) | N Asaria | M Cullen | J Fitter | D Lyons | J Rooney |

Oneview Healthcare plc

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Unifying the care experience.

The SPP Offer is scheduled to close at 5.00pm (Sydney, Australia time) on Monday, 9 December 2024. Your Application and cleared payment must be received by the Oneview registry, Computershare Investor Services, before 5.00pm (Sydney, Australia time) on Monday, 9 December 2024.

Oneview reserves the right to change the Closing Date of the SPP Offer. Eligible Securityholders who wish to participate in the SPP are therefore encouraged to apply early.

If you have any questions in relation to the SPP Offer, please contact the Oneview SPP Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (Sydney, Australia time) Monday to Friday. For other questions, you should consult your broker, solicitor, accountant, financial adviser, or other professional adviser.

Thank you for your continued support of Oneview.

This release has been approved by the Board of Oneview Healthcare plc.

About Oneview Healthcare

Serving hospitals and healthcare systems, academic medical centers, and pediatric hospitals worldwide, Oneview Healthcare's Care Experience Platform (CXP) provides a unified set of digital tools in a single bedside solution. Oneview's CXP connects patients, families and care teams with services, education, and information during hospital stays. Fully automated, integrated, and personalized, hospitals using Oneview positively impact safe and timely discharges while streamlining nursing workflows.

For more information, please visit www.oneviewhealthcare.com.

Investor Contacts

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