

4 December 2024

Manager of Company Announcements
ASX Limited
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

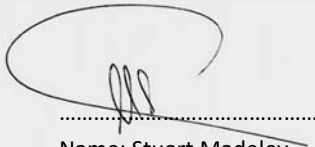
WHITEFIELD INDUSTRIALS LIMITED - CONVERTIBLE RESETTABLE PREFERENCE SHARES (WHFPB)

Further to the Company's announcement of the 21st October 2024, we can confirm that all the remaining WHFPB that were on issue at the expiry date of 30th November 2024 have now been converted to Whitefield Industrials' Ordinary Shares (WHF).

There were 201 holders of WHFPB at the expiry holding 134,383 WHFPBs.

In accordance with the Terms, each WHFPB was converted to 17.65291941 Ordinary Shares based on the conversion formula, which in turn is based on the 10 day ex-dividend volume weighted average price of Whitefield Industrials shares prior to 30 November 2024.

New Whitefield Industrials Ordinary Shares totalling 2,372,147 were allotted to shareholders today.



Name: Stuart Madeley

Position: Secretary