



Announcement Summary

Entity name

KIP MCGRATH EDUCATION CENTRES LIMITED

Date of this announcement

Wednesday December 04, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Performance Rights	420,000	04/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KIP MCGRATH EDUCATION CENTRES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

73003415889

**1.3 ASX issuer code**

KME

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/12/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

<b>ASX +security code</b>		<b>+Security description</b>
<div>New class - code to be confirmed</div>		<div>Unquoted Performance Rights</div>
<b>+Security type</b>	<b>ISIN code</b>	
<div>Other</div>		
<b>Date the +securities the subject of this notification were issued</b>		
<div>4/12/2024</div>		
<b>Will all the +securities issued in this class rank equally in all respects from their issue date?</b>		
<div>Yes</div>		
<b>Were any of the +securities issued to +key management personnel (KMP) or an +associate?</b>		
<div>Yes</div>		
<b>Provide details of the KMP or +associates being issued +securities.</b>		
<b>Name of KMP</b>	<b>Name of registered holder</b>	<b>Number of +securities</b>
<div>Storm McGrath</div>	<div>Storm McGrath</div>	120,000
<div>Brett Edwards</div>	<div>Brett Edwards</div>	60,000
<b>Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.</b>		
<div>Refer to AGM notice issued 25 October 2024</div>		
<b>Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms</b>		
<div>Refer to AGM notice issued 25 October 2024</div>		
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>		
<div>120,000 performance rights for Storm McGrath were approved by Shareholders at the AGM on 26 November 2024. An additional 300,000 performance rights will be issued to the Executive Team on the same terms.</div>		

Issue details

<b>Number of +securities</b>
<div>420,000</div>

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KME : ORDINARY FULLY PAID	56,842,517

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
New class - code to be confirmed : Unquoted Performance Rights	420,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

300,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No