

## Dispatch of Target's Statement

Eumundi Group Limited ACN 010 947 476 (**Eumundi**) is pleased to announce that it has today completed the dispatch of its Target's Statement dated 29 November 2024 which contains a response to the off-market takeover bid by SEQ Hospitality Group Pty Ltd ACN 681 115 471 (**SEQ**) to acquire all of the fully paid ordinary shares in Eumundi (**Takeover Offer**).

**Your Directors unanimously recommend that you**

## **ACCEPT**

**the Takeover Offer, in the absence of a superior proposal and subject to the Independent Expert concluding (and continuing to conclude) that the Takeover Offer is fair and reasonable.**

Each of the Eumundi Directors who owns or controls Eumundi shares has accepted the Takeover Offer in respect of those shares.

The Directors of Eumundi confirm that no competing or superior proposals have emerged as at the date of this announcement, and they continue to unanimously recommend that all Eumundi shareholders accept the Takeover Offer, in the absence of a superior proposal and subject to the Independent Expert concluding (and continuing to conclude) that the Takeover Offer is fair and reasonable.

The Takeover Offer is scheduled to close at 7:00pm (Sydney time) on 4 March 2025, unless extended or withdrawn.

The Target's Statement is available electronically for viewing and downloading at:

- Eumundi's website: [www.eumundigroup.com.au](http://www.eumundigroup.com.au)
- ASX website: [www.asx.com.au](http://www.asx.com.au)

Eumundi shareholders are strongly encouraged to read:

- the Bidder's Statement that was issued on 11 November 2024;
- the Target's Statement (including the Independent Expert's Report in respect of the Takeover Offer); and
- the Scheme Booklet (including the Independent Expert's Report in respect of the Scheme) once approved and issued,

in their entirety before deciding on how to deal with your Eumundi shares.

This announcement has been authorised for release to the ASX by the Board of Directors of Eumundi.

**~ ENDS ~**

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