

Market Announcement

5 December 2024

Terragen Holdings Limited (ASX: TGH) – Trading Halt

Description

The securities of Terragen Holdings Limited ('TGH') will be placed in trading halt at the request of TGH, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 9 December 2024.

Issued by

ASX Compliance



5 December 2024

Elvis Onyura
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

Email: tradinghaltssydney@asx.com.au

Dear Elvis,

Request for Trading Halt

Terragen Holdings Limited (ASX:TGH) – Australian research, development and commercialisation company Terragen Holdings Limited ("**Terragen**") requests an immediate trading halt be granted by ASX Limited in respect of its shares on 5 December 2024.

The trading halt is requested as Terragen expects to announce an institutional placement and an accelerated non-renounceable entitlement offer (**Capital Raise**).

In accordance with ASX Listing Rule 17.1, Terragen provides the following information:

- (a) the trading halt is necessary for Terragen to make an announcement to the market in relation to the results of the institutional offer component of the Capital Raise;
- (b) the trading halt should remain in place until the commencement of trading on 9 December 2024;
- (c) Terragen is not aware of any reason why the trading halt should not be granted; and
- (d) Terragen is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

For and on behalf of Terragen Holdings Limited.

A handwritten signature in black ink, appearing to read "M Whyte".

Matthew Whyte
Company Secretary
Terragen Holdings Limited