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## **TAKEOVER OFFER UPDATE**

### **LODGEMENT OF SUPPLEMENTARY TARGET'S STATEMENT**

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**5 December 2024**

Mako Gold Limited ("**Mako**") refers to the off-market takeover offer by Aurum Resources Limited ("**Aurum**") which was announced on 11 October 2024.

Aurum announced an extension of the offer period in relation to the Share Offer, such that the Share Offer will now close at 7.00pm (Sydney time) on **Friday, 31 January 2025**.

The offer period in relation to the Option Offers was not extended, and expired at 7.00pm (Sydney time), **Wednesday, 4 December 2024**. The Option Offers remained subject to defeating conditions, which were not satisfied prior to the close of the Option Offers.

Accordingly, Mako advises that it has today lodged with ASIC and given to Aurum a Supplementary Target's Statement dated 5 December 2024.

**The Mako Board continues to unanimously recommend that Mako Securityholders ACCEPT the Offers without delay and in the absence of a Superior Proposal.**

This announcement has been authorised for release to the ASX by the Board of Directors of Mako Gold Limited.

~ ENDS ~

**For further information please contact:**

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