

EPX COMPLETES \$1.0 MILLION PRIVATE PLACEMENT

Building energy optimisation company EP&T Global Limited (**ASX: EPX**) (EP&T or the 'Company') is pleased to announce it has completed a private Placement of \$1,000,000 and has issued new fully paid ordinary shares in the Company ("**Placement**").

PLACEMENT HIGHLIGHTS

- Total of **\$1.0 million** completed.
- Australian Ethical Emerging Companies Fund subscribes for 50% (\$0.5m) of the Placement.
- Issue price of \$0.020 per share, which was an **11% premium** to the 27 November 2024 closing price.
- Proceeds will be used to fund sales growth of **EDGE Industrial** (Coda Cloud acquisition 2 October 2024)

As announced on 28 November 2024, EP&T Global Limited (EPX) announced it had received commitments from shareholders of \$1.0 million to issue new fully paid ordinary shares in the Company via a private Placement. The private Placement has now completed, and the Company has received \$1.0 million. The Placement will result in the issue of 50,000,000 new shares at an issue price of A\$0.020 per share.

The new securities under this placement were issued under the Company's existing capacity, in accordance with ASX Listing Rule 7.1. In compliance with ASX listing rules, neither directors nor related parties will participate in this Placement.

EP&T Chief Executive Officer, John Balassis said *"We welcome the Australian Ethical Emerging Companies Fund as a major shareholder to our business and thank them and the other institutional shareholders who supported the business via this placement. This Placement allows the Company to accelerate the rollout of the recently acquired Coda Cloud technology and continues to support our vision to be a global provider of our trusted building efficiency platform."*

This announcement has been authorised for release to the ASX by the Board of EPX

John Balassis
CEO & Director
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Patrick Harsas
CFO & Joint Company Secretary

ABOUT EP&T Global

EP&T Global, the most trusted building efficiency platform provider, is a data as a service platform that delivers sector leading cost and energy efficiency in buildings. EP&T is a global leader in reducing energy costs and delivering energy efficiency in the built environment, servicing over 7 million sqm of floorspace across 5 continents. EP&T's proprietary technology solution combines multiple information sources with cloud-based data analytics to detect real-time energy inefficiencies in buildings. This highly accurate identification of faults and inefficiencies enables EP&T to collaborate with building managers to improve and optimise building plant operating systems.

EP&T's "EDGE Intelligent System" is a data repository incorporating 20+ years of building energy efficiency knowledge – collecting and analysing more than 5.6 billion points of data per annum with proprietary algorithmic analysis and machine learning.

To learn more visit www.eptglobal.com

