



Announcement Summary

Entity name

5G NETWORKS LIMITED.

Date of this announcement

Friday December 06, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiring 06-Dec-2029 Ex. \$0.15	9,250,000	06/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

5G NETWORKS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

073716793

1.3 ASX issuer code

5GN

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 06-Dec-2029 Ex. \$0.15

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Chris Wright	Chris Wright	4,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15000000	6/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

5G Networks Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
<https://www.marketindex.com.au/asx/5gn/announcements/webcentral-executive-equity-plan-2A1368193>
Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options under the Company's Executive Equity Plan



Issue details

Number of +securities

9,250,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5GN : ORDINARY FULLY PAID	305,295,838

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5GNAM : OPTION EXPIRING 03-OCT-2025 EX \$0.20	510,000
5GNAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000
5GNAJ : OPTION EXPIRING 06-APR-2025 EX \$0.26	260,000
5GNAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
5GNAH : PERFORMANCE RIGHTS EXPIRING 21-DEC-2026	15,000,000
5GNAI : OPTION EXPIRING 21-DEC-2026 EX \$0.45	3,000,000
5GNAA : PERFORMANCE RIGHTS	5,000,000
5GNAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
5GNAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,900,000
5GNAP : OPTION EXPIRING 29-JUN-2028 EX \$0.11	2,250,000
5GNAQ : PERFORMANCE RIGHTS EXPIRING 07-DEC-2028	15,000,000
5GNAR : OPTION EXPIRING 07-DEC-2028 EX \$0.11	6,000,000
5GNAO : OPTION EXPIRING 14-DEC-2025 EX \$0.17	250,000
5GNAL : OPTION EXPIRING 01-SEP-2027 EX \$0.20	2,000,000
5GNAK : OPTION EXPIRING 02-JUN-2027 EX \$0.25	2,600,000



New class - code to be confirmed : Options Expiring 06-Dec-2029 Ex. \$0.15

9,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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