



XREALITY GROUP LIMITED

06 December 2024

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

RE: CORRECTION OF ERROR AND LATE LODGEMENT IN APPENDIX 3Y's

The Appendix 3Y lodged for Mr Hogan on 02 December 2024 included a typographical error and inadvertently showed the date of change as the 16th November 2024, whereas the correct date of change is actually 27th November 2024.

Attached is a revised Appendix 3Y for Mr Danny Hogan, showing the correct date of change.

Also, there has been a delay in lodging 3 Appendix 3Y's for Director Philip Copeland. These forms had been submitted to the Company Secretary by the Director for lodgement but due to a technical issue were diverted to junk email and subsequently not lodged with the ASX. Steps have now been taken to ensure that this does not happen again.

Accordingly, attached are 3 Appendix 3y's, for changes in Director's Interest on 20 September 2024, 21 November 2024 and 27 November 2024.

This announcement has been authorised for release by the Board.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	xReality Group Ltd
ABN	39 154 103 607

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Danny Hogan
Date of last notice	22 March 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	I control the exercise of the right to vote attached to, or the power to control the disposal of securities held by: <ul style="list-style-type: none">• Excalib-Air Pty Ltd;• Hogan Superannuation Fund; and• Australian Indoor Skydiving Pty Ltd• D & G Hogan Investments Pty Ltd
Date of change	27 th November 2024

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	19,901,404 Ordinary Fully Paid Shares held as follows: <ul style="list-style-type: none"> • 16,060,000 held by Excalib-Air Pty Ltd; • 242,857 held by Hogan Superannuation Fund; • 3,598,547 held by Australian Indoor Skydiving Pty Ltd • 750,000 held by D & G Hogan Investments Pty Ltd; 664,286 \$0.05 Options, expiring 31/01/25 held as follows: <ul style="list-style-type: none"> • 21,429 held by Hogan Superannuation Fund; • 642,857 held by Australian Indoor Skydiving Pty Ltd.
Class	Service Rights
Number acquired	1,500,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$52,500
No. of securities held after change	19,901,404 Ordinary Fully Paid Shares held as follows: <ul style="list-style-type: none"> • 16,060,000 held by Excalib-Air Pty Ltd; • 242,857 held by Hogan Superannuation Fund; • 3,598,547 held by Australian Indoor Skydiving Pty Ltd • 750,000 held by D & G Hogan Investments Pty Ltd; 664,286 \$0.05 Options, expiring 31/01/25 held as follows: <ul style="list-style-type: none"> • 21,429 held by D & G Hogan Investments Pty Ltd; • 642,857 held by Australian Indoor Skydiving Pty Ltd. Service Rights: <ul style="list-style-type: none"> • 1,500,000 held by Australian Indoor Skydiving Pty Ltd
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Service Rights issued as approved at 2024 AGM.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	xReality Group Ltd
ABN	39 154 103 607

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Philip Copeland
Date of last notice	22 March 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	20 September 2024
No. of securities held prior to change	Fully Paid Ordinary: 7,663,719
Class	Fully Paid Ordinary
Number acquired	1,000,000
Number disposed	N/A

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$38,647.89
No. of securities held after change	8,663,719
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market purchase

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity	xReality Group Ltd
ABN	39 154 103 607

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Philip Copeland
Date of last notice	22 March 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	21 November 2024
No. of securities held prior to change	Fully Paid Ordinary: 8,663,719
Class	Fully Paid Ordinary
Number acquired	1. Fully Paid Ordinary: 8,663,719 2. Service Rights: 500,000
Number disposed	N/A

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	1. Fully Paid Ordinary: \$32,947.44 2. Service Rights: Nil
No. of securities held after change	Fully Paid Ordinary: 9,663,719 Service Rights: 500,000
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	1. On market purchase 2. Service Rights issued as approved at 2023 AGM

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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ABN	39 154 103 607

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Philip Copeland
Date of last notice	22 March 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	27 November 2024
No. of securities held prior to change	1. Fully Paid Ordinary: 9,663,719 2. Service Rights: 500,000
Class	1. Fully Paid Ordinary 2. Service Rights
Number acquired	1. Service Rights: 2,357,142
Number disposed	N/A

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. Service Rights: Nil
No. of securities held after change	1. Fully Paid Ordinary: 9,663,719 2. Service Rights: 2,857,142
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. Service Rights issued as approved at 2024 AGM

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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