



Announcement Summary

Entity name

OMEGA OIL & GAS LIMITED

Date of this announcement

Friday December 06, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNL OPT \$0.30 EXP 06/12/2026	450,000	06/12/2024
New class - code to be confirmed	PERF RIGHTS 31-DEC-24 VWAP \$0.27 EX \$0.25	600,000	06/12/2024
New class - code to be confirmed	PERF RIGHTS 31-DEC-24 VWAP \$0.36 EX \$0.32	600,000	06/12/2024
New class - code to be confirmed	PERF RIGHTS T1 30-JUN-25 VWAP \$0.33 FY25	3,000,000	06/12/2024
New class - code to be confirmed	PERF RIGHTS T2 30-JUN-26 VWAP \$0.48 FY26	2,000,000	06/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMEGA OIL & GAS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45644588787

1.3 ASX issuer code

OMA

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Director Incentive Securities as approved by shareholders

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

UNL OPT \$0.30 EXP 06/12/2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of Meeting 2024 - <https://stocknessmonster.com/announcements/oma.asx-2A1556411/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

6/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OMA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Section 4.1

OMA=319,620,301 comprising 319,470,301+150,000 per App 2A lodged prior to this form

Section 4.2 OMAAB/D/E = 700,000 each, comprising 550,000 + 150,000 per App 3G lodged prior to this form.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposed allotments to directors (related party) as approved by shareholders on 22/11/24 (Res 4-7)



Issue details

Number of +securities

450,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Incentive Securities as approved by shareholders

Purpose of the issue

Other

Additional DetailsDirector Incentive Securities as approved by shareholders.
Vested immediately on issue.**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

PERF RIGHTS 31-DEC-24 VWAP \$0.27 EX \$0.25

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

6/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Notice of Meeting 2024 - <https://stocknessmonster.com/announcements/oma.asx-2A1556411/>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Section 4.1

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Director Incentive Securities as approved by shareholders



Issue details

Number of +securities

600,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Incentive Securities as approved by shareholders

Purpose of the issue

Other

Additional DetailsDirector Incentive Securities as approved by shareholders.
Fully Vested on issue.**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

PERF RIGHTS 31-DEC-24 VWAP \$0.36 EX \$0.32

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

6/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Notice of Meeting 2024 - <https://stocknessmonster.com/announcements/oma.asx-2A1556411/>**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Director Incentive Securities as approved by shareholders



Issue details

Number of +securities

600,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Incentive Securities as approved by shareholders

Purpose of the issue

Other

Additional Details

Director Incentive Securities as approved by shareholders.

Vesting condition outstanding on issue.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

PERF RIGHTS T1 30-JUN-25 VWAP \$0.33 FY25

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

6/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

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Section 4.1

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Director Incentive Securities as approved by shareholders



Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Incentive Securities as approved by shareholders

Purpose of the issue

Other

Additional Details

Director Incentive Securities as approved by shareholders

Vesting incl operational, VWAP, employment

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

PERF RIGHTS T2 30-JUN-26 VWAP \$0.48 FY26

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

6/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

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Section 4.1

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Director Incentive Securities as approved by shareholders



Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Incentive Securities as approved by shareholders

Purpose of the issue

Other

Additional Details

Director Incentive Securities as approved by shareholders
Vesting incl operational, VWAP, employment



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMA : ORDINARY FULLY PAID	319,470,301

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMAAG : OPTION EXPIRING 09-NOV-2025 EX \$0.30	10,000,000
OMAAD : OPTION EXPIRING 21-OCT-2026 \$0.30	550,000
OMAAB : OPTION EXPIRING 21-OCT-2025 \$0.30	550,000
OMAAE : OPTION EXPIRING 21-OCT-2027 \$0.30	550,000
New class - code to be confirmed : UNL OPT \$0.30 EXP 06/12/2026	450,000
New class - code to be confirmed : PERF RIGHTS 31-DEC-24 VWAP \$0.27 EX \$0.25	600,000
New class - code to be confirmed : PERF RIGHTS 31-DEC-24 VWAP \$0.36 EX \$0.32	600,000
New class - code to be confirmed : PERF RIGHTS T1 30-JUN-25 VWAP \$0.33 FY25	3,000,000
New class - code to be confirmed : PERF RIGHTS T2 30-JUN-26 VWAP \$0.48 FY26	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14