
9 December 2024

To: The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Madam/Sir,

Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

This notice is given by Acusensus Limited (ACN 625 231 941) (ASX Code: ACE) ("**Acusensus**" or the "**Company**") under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 ("**ASIC Instrument 2019/547**").

Acusensus refers to its announcement made to the market on 4 December 2024 relating to a non-underwritten institutional placement ("**Placement**") and a separate non-underwritten share purchase plan ("**SPP**").

The SPP will be offered in accordance with ASIC Instrument 2019/547. It is a condition of ASIC Instrument 2019/547 that the Company gives ASX this notice within the 24-hour period before the SPP offer is made. The SPP is expected to open (and the SPP offer is expected to be made) at 9:00am Monday, 9 December (Sydney time). An SPP booklet with further details on the SPP is expected to be made available to eligible shareholders on Monday, 9 December.

Acusensus confirms that:

- (a) Acusensus will make offers to issue new fully paid shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("**Corporations Act**");
- (b) this notice is being given in accordance with paragraph 7(f)(ii) of ASIC Instrument 2019/547;
- (c) as at the date of this notice, Acusensus has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Acusensus; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act (as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

Yours sincerely



Olivia Byron

Company Secretary

END

Enquiries

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This announcement has been authorised by the Board of Acusensus Limited.

Important information

This announcement may not be distributed or released in the United States or to US persons.

The New Shares to be offered and sold in the Placement and the SPP have not been, and will not be, registered under the US Securities Act of 1933, as amended (US Securities Act), or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares to be offered and sold in the Placement may not be offered or sold, directly or indirectly, in the United States, unless they are offered or sold in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and any other applicable US state securities laws. In addition, the New Shares to be offered and sold in the SPP may not be offered or sold, directly or indirectly, in the United States or any person that is acting for the account or benefit of a person in the United States.